

*Monroe County  
Clerk of the Legislature*


*Cheryl M. Rozzi  
Clerk*



*Casey K. DiCaro  
Deputy Clerk*

*David Grant  
Assistant Deputy Clerk*

**MEMORANDUM**

**TO:** Legislators, Directors, Staff and Media  
**FROM:** Cheryl M. Rozzi, Clerk of the Legislature   
**DATE:** May 22, 2013  
**RE:** Matter of Importance – File No. 13-0185

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**13-0185 – Mortgage Tax Distribution – As a Matter of Importance – County Executive Maggie Brooks**

This referral was not made to committee at the preceding meeting of the Legislature on May 14, 2013 but has been determined by President Jeffrey R. Adair to be of sufficient importance to warrant referral between Legislative meetings, pursuant to Sections 545-24 (C) of the Rules of the Monroe County Legislature.

Attachments



Office of the County Executive

Monroe County, New York

Maggie Brooks  
County Executive

Daniel M. DeLaus, Jr.  
Deputy County Executive

May 22, 2013

To The Honorable  
Monroe County Legislature  
407 County Office Building  
Rochester, New York 14614

Subject: Mortgage Tax Distribution

Honorable Legislators:

I recommend that Your Honorable Body approve the Mortgage Tax Distribution for the period of October 1, 2012 through March 31, 2013.

The Monroe County Clerk's Office has reported that, for the period of October 1, 2012 through March 31, 2013, Mortgage Tax collections totaled \$7,015,234.08. Pursuant to Section 261 of the New York State Tax Law, Mortgage Tax collections are to be distributed to the City of Rochester and the Towns and Villages of Monroe County, on or before the fifteenth day of June.

**The specific legislative action required is to approve the attached proposed resolution for the distribution of \$7,015,234.08 in Mortgage Tax collections for the period of October 1, 2012 through March 31, 2013, to the City of Rochester and the Towns and Villages of Monroe County, on or before the fifteenth day of June.**

The Mortgage Tax Distribution has no impact on the current Monroe County budget.

I recommend that this matter be referred to the appropriate committee(s) for favorable action by Your Honorable Body.

Sincerely,

Maggie Brooks  
County Executive

<b>OFFICIAL FILE COPY</b>
No. <u>130185</u>
Not to be removed from the Office of the Legislature of Monroe County
Committee Assignment
<b>WAYS &amp; MEANS -L</b>

## HISTORY OF MONROE COUNTY MORTGAGE TAX DISTRIBUTION

COLLECTION PERIOD	TOWNS SHARE	CITY SHARE	VILLAGES SHARE	STATE SHARE	RGRTA SHARE	TOTAL DISTRIBUTION
10/01/02-03/31/03	8,087,917.59	1,062,952.74	254,767.97	3,870,322.62	3,941,954.13	17,217,915.05
04/01/03-09/30/03	10,840,404.69	1,677,693.45	342,429.05	5,479,598.94	5,656,733.99	23,996,860.12
10/01/03-03/31/04	7,049,879.05	1,147,350.58	215,899.81	3,559,111.04	3,674,650.99	15,646,891.47
04/01/04-09/30/04	8,141,596.85	1,422,180.20	253,328.69	4,118,255.06	4,333,608.87	18,268,969.67
10/01/04-03/31/05	5,717,458.15	1,069,646.73	154,504.65	2,998,620.96	3,038,781.82	12,979,012.31
04/01/05-09/30/05	7,062,863.43	1,276,190.18	205,616.49	3,580,200.11	3,773,592.10	15,898,462.31
10/01/05-03/31/06	5,861,978.16	1,222,717.65	158,668.16	3,152,217.24	3,194,972.65	13,590,553.86
04/01/06-09/30/06	6,684,134.45	1,349,855.23	189,105.07	3,579,296.88	3,638,143.15	15,440,534.78
10/01/06-03/31/07	5,551,754.68	1,295,547.37	146,401.85	3,058,402.35	3,108,609.84	13,160,716.09
04/01/07-09/30/07	6,931,520.58	1,272,356.99	174,899.07	3,633,929.66	3,738,813.51	15,751,519.81
10/01/07-03/31/08	5,744,739.36	1,183,801.52	153,362.92	3,085,736.34	3,225,980.52	13,393,620.66
04/01/08-09/30/08	5,634,766.36	914,655.20	153,842.79	2,680,030.34	2,989,834.95	12,373,129.64
10/01/08-03/31/09	4,614,745.55	807,189.69	123,068.24	2,255,029.67	2,523,329.28	10,323,362.43
04/01/09-09/30/09	6,170,697.98	777,266.81	174,950.62	2,781,818.15	3,205,325.97	13,110,059.53
10/01/09-3/31/10	4,112,527.37	639,151.26	120,404.02	1,879,160.06	2,187,187.01	8,938,429.72
04/01/10-09/30/10	5,621,908.12	945,297.54	149,606.22	2,651,720.29	3,049,258.89	12,417,791.06
10/01/10-3/31/11	5,170,318.91	540,115.59	152,071.11	2,247,598.74	2,643,770.96	10,753,875.31
04/01/11-09/30/11	4,709,399.20	670,222.21	126,217.39	2,100,375.56	2,484,171.06	10,090,385.42
10/01/11-03/31/12	5,165,982.08	821,370.53	139,845.19	2,310,862.69	2,782,349.89	11,220,410.38
04/01/2012-09/30/12	5,851,755.77	795,844.17	149,433.70	2,569,577.40	3,089,285.59	12,455,896.63

Intro. No. \_\_\_\_\_  
RESOLUTION NO. \_\_\_\_\_ of 2013

**MORTGAGE TAX DISTRIBUTION**

WHEREAS, in compliance with Section 261 of the Tax Law, the County Clerk and the Director of Finance have filed with the Clerk of the Legislature and the New York State Tax Commission a joint report (File No. 00 \_\_\_\_\_), showing the total amount of Mortgage Tax allocated to the various tax districts in Monroe County to be \$7,015,234.08, for the period October 1, 2012 through March 31, 2013

NOW, THEREFORE, BE IT RESOLVED BY THE LEGISLATURE OF THE COUNTY OF MONROE, as follows:

Section 1. That the Controller be, and he hereby is, authorized and directed to draw checks on the Mortgage Tax Fund and to make payment on or before June 15, 2013 as follows: one to the City of Rochester, Treasurer, in the amount of \$732,808.23 and one to the Supervisor of each Town and to the Village Treasurer of each Village pursuant to the Distribution Table, as follows:

**MORTGAGE TAX DISTRIBUTION TO  
THE SEVERAL TAX DISTRICTS OF MONROE COUNTY**

Brighton	\$	577,315.03
Chili		254,726.36
Clarkson		48,579.34
*Brockport Village		75.99
East Rochester		35,878.49
Gates		242,613.53
Greece		979,456.12
Hamlin		74,105.70
Henrietta		426,385.57
Irondequoit		390,601.97
Mendon		151,137.20
Honeoye Falls Village		15,634.48
Ogden		196,971.00
Spencerport Village		18,226.86
Parma		121,797.47
Hilton Village		18,477.40
Penfield		557,001.99
Perinton		731,771.06
Fairport Village		37,504.45
Pittsford		522,256.67
Pittsford Village		15,542.36
Riga		46,376.23
Churchville Village		8,904.69
Rush		50,569.04
Sweden		66,791.34
*Brockport Village		14,326.19
Webster		615,194.59
Webster Village		30,499.53
Wheatland		27,972.98
Scottsville Village		5,732.22
Town and Village Totals		<u>\$6,282,425.85</u>
City of Rochester		<u>732,808.23</u>
TOTAL		<u>\$7,015,234.08</u>
*Brockport Total:	\$	14,402.18

Section 2. This resolution shall take effect in accordance with Section C2-7 of the Monroe County Charter.

Ways and Means Committee; May 22, 2013 – CV:

File No. 00-

ADOPTION: DATE: \_\_\_\_\_ VOTE: \_\_\_\_\_

**ACTION BY THE COUNTY EXECUTIVE**

APPROVED: \_\_\_\_\_ VETOED: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

EFFECTIVE DATE OF RESOLUTION: \_\_\_\_\_