

CONSOLIDATED ANNUAL PERFORMANCE AND  
EVALUATION REPORT (CAPER)  
FOR HOUSING & COMMUNITY DEVELOPMENT IN  
SUBURBAN MONROE COUNTY

2022-2023



**Affordable Rental Housing Project**



**ADA Ramp**

**Sewer Replacement**

**Home Improvement Program**



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October 26, 2023

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## CR-05 - Goals and Outcomes

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Monroe County's Consolidated Annual Performance and Evaluation Report (CAPER) administered by the Department of Planning and Development, Community Development division provides an assessment of expenditures and accomplishments achieved through federal grant funds provided by the U.S. Department of Housing and Urban Development (HUD). The 2022-23 program year, which covers the period of August 1, 2022-July 31, 2023 is the third year of the 2020-2024 five-year Strategic Plan for Monroe County. For the program year, Monroe County utilized CDBG and HOME funding for a number of activities targeted at providing more affordable housing options and infrastructure improvements in suburban towns and villages and ESG funds to benefit low to moderate-income families, seniors, and persons with special needs, which includes funds from 2022 allocations and previous year allocations. Goals and outcomes for the 2022-23 program year met or exceeded projected goals and accomplishments outlined in the Annual Action Plan.

At the start of the program year, the County was still seeing material delays, price swings, and labor shortages, which had an impact on housing and the economy.

Monroe County has been continuing to administer the Community Development Block Grant – COVID-19 (CDBG-CV) and the Emergency Solutions Grant – COVID (ESG-CV) funds in 2020 from the U.S. Department of Housing and Urban Development for the ***“Prepare, Prevent and Respond to”*** the coronavirus. CD staff has actively been administering an economic development loan/grant working capital program for small businesses still recovering from the COVID-19 pandemic as they work to return to pre-pandemic times and homelessness prevention, rapid rehousing, and street outreach – coordinated entry programs. CARES Act activities and outcomes are attached.

### **Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Develop Affordable Housing Opportunities	Affordable Housing	HOME: \$	Rental units constructed	Household Housing Unit	120	207	172.50%	2	0	0.00%
Develop Affordable Housing Opportunities	Affordable Housing	HOME: \$	Homeowner Housing Added	Household Housing Unit	0	6		3	3	100.00%
Develop Affordable Housing Opportunities	Affordable Housing	HOME: \$	Direct Financial Assistance to Homebuyers	Households Assisted	40	23	57.50%			
Improve access to and quality of public facilities	Public Facilities	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	31205		6650	10340	155.49%
Improve access to and quality of public facilities	Public Facilities	CDBG: \$	Other	Other	1	0	0.00%			

Provide Economic Development and Job Training	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	130		0	122	
Provide Economic Development and Job Training	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Jobs created/retained	Jobs	40	13	32.50%	4		%
Provide Economic Development and Job Training	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	0	1		1	1	100.00%
Provide essential public services	Homeless Non-Homeless Special Needs	CDBG: \$ / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	50	3429	6,858.00%	0	1571	
Provide essential public services	Homeless Non-Homeless Special Needs	CDBG: \$ / ESG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	50	1741	3,482.00%	1223	590	48.24%
Provide essential public services	Homeless Non-Homeless Special Needs	CDBG: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	150	3045	2,030.00%			

Provide essential public services	Homeless Non-Homeless Special Needs	CDBG: \$ / ESG: \$	Homelessness Prevention	Persons Assisted	150	3317	2,211.33%			
Provide planning and administration services	Non-Housing Community Development Planning / Administration	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	1		0	1	
Provide planning and administration services	Non-Housing Community Development Planning / Administration	CDBG: \$ / HOME: \$	Jobs created/retained	Jobs	0	1		0	1	
Provide planning and administration services	Non-Housing Community Development Planning / Administration	CDBG: \$ / HOME: \$	Businesses assisted	Businesses Assisted	0	1		0	1	
Provide planning and administration services	Non-Housing Community Development Planning / Administration	CDBG: \$ / HOME: \$	Other	Other	1	0	0.00%	1	1	100.00%
Repair and conserve existing housing stock	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	200	201	100.50%	70	68	97.14%

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

Continuing in our efforts to preserve existing housing stock through the Home Improvement Program (HIP), CD staff completed projects that maintained property values and to stabilize housing in the community. A total of 68 projects (CDBG:34, HOME:34) were completed during the program year, totaling \$1,230,251 (CDBG: \$576,350; HOME: \$653,901), with an average project costs of \$18,092. HIP Projects were completed in the towns of Brighton, Chili, Clarkson, Gates, Hamlin, Henrietta, Ogden, Penfield, Riga, Rush, Webster, town/village of East Rochester, villages of Brockport, Churchville, Hilton, and Honeoye Falls. HOME funded projects were also completed in the town of Irondequoit.

For the 2022-23 Program Year, Monroe County continued funding three (3) public service programs administered by the Housing Council at Pathstone, which provides comprehensive services to residents in suburban Monroe County. These programs are: 1- *The Homeownership Assistance Program* which provides education and assistance to prospective homeowners who wish to purchase their first home. As part of this program, the Housing Council also receives a set-aside of HOME funds to provide direct closing cost and/or down payment assistance to income eligible homebuyers who purchase their first home in suburban Monroe County. The Housing Council interviewed and advised 58 potential First Time Homebuyers. The Housing Council provided 10 pre-purchase workshops to 169 attendees to educate on the benefits and potential pit-falls of purchasing a home for the first time. Of those who received education and counseling, two (2) received direct subsidies for closing cost and/or down payment assistance totaling \$16,000 (average \$8,000 per homebuyer). 2 - *The Housing Stability Program*, which provides assistance to prevent mortgage foreclosure and mitigate pending foreclosures, including Home Equity Conversion Mortgage (HECM). During the program year, the Housing Council provided direct counseling to 52 homeowners facing foreclosure, 6 of whom were referred to legal services for additional support. 3 - *Equal Housing Opportunities Program*, which provides training and intervention in landlord/tenant issues and fair housing information. During the program year, the Housing Council held 3 landlord education classes with 28 people in attendance and fielded approximately 3,700 calls to the information hotline for topics including housing options, tenant rights, and where to find rental assistance.

Monroe County also continued to fund Lifespan of Greater Rochester's Safety and Security for Seniors Program, which provides an array of services to older adults within suburban Monroe County including fall prevention and education and intervention against fraud and scams. During the program year, Lifespan provided minor home repairs and fall prevention to 452 residents, including installation of grab bars, handrails, and shower seats with the goal of allowing seniors to age in place without the worry of injury or worse. LifeSpan also provided direct intervention for 30 seniors who had fallen victim to scams by giving advice and mediating with police, lawyers, and banks to try to retrieve the lost money. Over 1,090 seniors attended the scam prevention workshops held throughout the year where seniors received training to be able to

discern a scam artist from a regular caller/visitor.

Monroe County assisted ABVI Goodwill of the Finger Lakes with the purchase of new equipment to support the sewing operation, which employs individuals who are mostly blind and visually impaired. CDBG funding helped to retain 8 jobs and allow the employees to work in a safe and efficient manner.

### **Con't Assess how the jurisdiction's use of funds**

During the reporting period, Monroe County completed twelve (12) public facilities and improvement projects throughout Monroe County. Projects were completed in the towns of Brighton (2020-\$60,000), Chili (2020-\$50,000), Gates (2021-\$120,000), Henrietta (2020-\$125,000; 2022-\$40,947), Parma (2020 - \$54,000), Penfield (2021 - \$90,000) and Sweden (2022-\$75,000), town/village of East Rochester (2020-\$30,000) and in the villages of Brockport (2020-\$105,000) and Fairport (2020 -\$22,320; 2021 - \$42,480). Through CDBG funds, Monroe County provided an Economic Development loan to Aurora Machines for the creation of 8 full-time, permanent positions with a minimum of 5 jobs set-aside for low-mod income individuals. These jobs will be created by 2025. With HOME funds, One (1) affordable rental housing project Marketplace Senior Apartments in the town of Henrietta is currently under construction with a completion date scheduled for early summer 2024. Through the acquisition rehab resale program, two (2) single family homes, which had construction completed in the previous program year were sold to first-time homebuyers during this program year, allowing the homebuyers to achieve the dream of becoming homeowners for the first time. During the program year, five (5) additional homes have been acquired, lead remediation has been completed with rehabilitation started. Upon completion, these quality single-family homes, which have had major rehab to ensure that the first-time homebuyer would not have to incur any unforeseen expenses would then be sold to income-eligible homebuyers. Homes available through the Acquisition Rehab Resale program ensures that homebuyers are not overpaying for a property they cannot afford, bidding on a home that exceeds their means, or losing out on properties when they are bidding against other homeowners who do not have income or grant restrictions. Due to the COVID-19 pandemic and the foreclosure moratorium, although the moratorium has expired, the pipeline of suitable and available homes for the program remain limited. With our Monroe County Community Housing Development Organization (CHDO) partner, many properties were visited and bid on to no avail. The housing market is still extremely competitive and even more challenging when having to bid for a private market property against other homebuyers or investment property owners.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	708	28	94
Black or African American	48	4	212
Asian	10	2	1
American Indian or American Native	0	0	3
Native Hawaiian or Other Pacific Islander	0	0	1
<b>Total</b>	<b>766</b>	<b>34</b>	<b>311</b>
Hispanic	11	2	91
Not Hispanic	755	34	232

Table 2 – Table of assistance to racial and ethnic populations by source of funds

### Narrative

Listed above are the number of low-mod households assisted through CDBG, HOME, and ESG during the program year. For ESG, an additional 77 households identified as multiple races, however, there was not a column to list that category. This results in a total of 2,636 households served through ESG.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	1,893,837	2,454,618
HOME	public - federal	1,475,499	1,991,076
ESG	public - federal	158,341	137,405

**Table 3 - Resources Made Available**

### Narrative

Resources expended during the program year included previous year funds. Amount expended totals were determined and verified from IDIS vouchers and reports for expenditures during the period covering August 1, 2022 – July 31, 2023.

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Brighton		5	
Brockport		5	
Chili		5	
Churchville		1	
Clarkson		2	
East Rochester		8	
Fairport		2	
Gates		28	
Hamlin		2	
Henrietta		14	
Hilton		2	
Honeoye Falls		1	
Mendon			
Monroe County Service Area block groups	100		
Ogden		2	
Parma		3	
Penfield		7	
Perinton			
Pittsford			
Riga			
Rush		1	

Scottsville			
Spencerport			
Sweden		3	
Village of Pittsford			
Village of Webster		2	
Webster		5	
Wheatland			

**Table 4 – Identify the geographic distribution and location of investments**

**Narrative**

Table 4 - The above report does not include the towns of Greece (3%) and Irondequoit (3%), which are part of Monroe County's Home Consortium.

The actual percentages of allocations listed in Table 4 include projects funded in previous program years but were completed and reimbursed during the 2022-23 program year.

Monroe County does not have publicly owned land or properties located within the jurisdiction where HUD funding was used during the program year.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

The HOME program attracts private and other public dollars to its funded projects and has leveraged other state, local, and private funding, which includes investor equity, tax credit syndicators, private rental and homeownership loans, and other federal, state, and local housing and community development programs and foundations.

Monroe County carried forward \$4,788,981 from the previous program year. During this reporting period, Monroe County disbursed \$1,017,300 in total HOME funds. During this period, Monroe County earned \$152,355 in new match, which combined with the carryover difference, will allow Monroe County to carry forward \$4,687,011 in match for the 2024 federal fiscal year.

Match contributions for both HOME and ESG were matched with non-federal resources. Monroe County maintains records demonstrating compliance with HOME match requirements including a running log and project records documenting the type and amount of match contributions by project. Match contributions from ESG were a one-to-one (1:1) cash and/or in-kind match. Cash match were from fundraising, donations, landlord tenant agreements through the Monroe County Department of Human Services for security deposits and 1st month's rent, and local grants.

Monroe County invested \$250,000 for the development of Marketplace Senior Apartments in the town of Henrietta for the addition of 150 (11 HOME units) affordable rental units (142-1 bedroom, 8-2 bedroom) for ages 55 and up. These funds leveraged a total of \$36,989,569.

Through the acquisition rehab resale program, Monroe County has acquired five (5) properties during the program year. Two (2) closed during the program year, which were completed during the previous program year. Two (2) are currently in the rehabilitation stage and three (3) of which are currently undergoing environmental testing. Total funds invested and leveraged for these properties will be available upon final sale of the properties and finalizing other potential leveraged and match funds.

Monroe County Planning and Development makes maximum use of its financial tools and continues to develop programs that pool Community Development funds with other departmental resources for initiatives that serve low-and moderate- income persons in Monroe

County. The Economic Development (ED) Loan and Grant fund, paired with County of Monroe Industrial Development Agency (COMIDA) and Monroe County Industrial Development Corporation (MCIDC) financing, provides funding for business start-ups, relocations from other areas, or those expanding in Monroe County. CDBG ED Loan and Grant funds made available jobs to low-moderate income individuals.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	4,788,981
2. Match contributed during current Federal fiscal year	152,355
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	4,941,336
4. Match liability for current Federal fiscal year	254,325
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	4,687,011

**Table 5 – Fiscal Year Summary - HOME Match Report**

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
4710	11/30/2022	15,355	0	0	0	0	0	15,355
4781	04/14/2023	40,000	0	0	0	0	0	40,000
4799	06/29/2023	89,500	0	0	0	0	0	89,500
4816	09/12/2023	7,500	0	0	0	0	0	7,500

Table 6 – Match Contribution for the Federal Fiscal Year

**HOME MBE/WBE report**

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
37,737	153,103	117,789	0	73,051

Table 7 – Program Income

<b>Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period</b>						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Dollar Amount	567,479	0	0	0	0	567,479
Number	4	0	0	0	0	4
<b>Sub-Contracts</b>						
Number	3	0	0	1	2	0
Dollar Amount	340,555	0	0	102,530	238,025	0
	Total	Women Business Enterprises	Male			
<b>Contracts</b>						
Dollar Amount	0	0	0			
Number	0	0	0			
<b>Sub-Contracts</b>						
Number	4	1	3			
Dollar Amount	341,555	1,000	340,555			

**Table 8 - Minority Business and Women Business Enterprises**

<b>Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted</b>						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

**Table 9 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

**Table 10 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	21	21
Number of Special-Needs households to be provided affordable housing units	0	0
<b>Total</b>	<b>21</b>	<b>21</b>

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	40	42
Number of households supported through The Production of New Units	2	2
Number of households supported through Rehab of Existing Units	60	68
Number of households supported through Acquisition of Existing Units	2	2
<b>Total</b>	<b>104</b>	<b>114</b>

Table 12 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

The impact of the pandemic continued into the 2022-23 program year with material delays, inflation swings, labor shortages, and staffing and organizational changes which effected housing, the economy, funded activities in Monroe County.

Monroe County affordable rental housing projects rely on other funding sources for development. Marketplace Senior Apartments in the town of Henrietta leveraged \$36,989,569, which is

new construction at 1100 Miracle Drive. The project is still ongoing with a projected completion date of June 2024 with 160 senior apartments for ages 55+. Eleven (11) of the units are HOME funded units. 30% of the total project units will be set aside for occupancy by frail elderly seniors at risk of homelessness. Support services will be provided by on-site staff people employed by Catholic Charities. Timing of the projects are attributed to the timing of the leveraged funds becoming available, improved efficiency, and coordination with other municipalities, partners, developers, and service providers.

During this reporting period, the acquisition rehab resale program acquired five (5) single family residential properties, two (2) are under construction (located in Irondequoit) with three (3) additional (located in Greece, Gates, and Scottsville) are undergoing environmental testing. Two (2) properties, which had completed construction during the previous program year were sold and closed during the 2022-23 program year. The properties closed were located in the town of Greece. The five (5) properties acquired during this program year have anticipated construction completion during the upcoming program year, which will be listed and sold to income eligible buyers. The housing market continued to be competitive. We are continuously seeking new opportunities to make the dream of purchasing a home possible for first-time homebuyers, which has been challenging with limited housing stock and high home prices.

ESG funded programs are continuing to face challenges securing rental units or finding landlords in the suburban towns and villages willing to rent to those with rental assistance or have limited income.

**Discuss how these outcomes will impact future annual action plans.**

Monroe County Community Development (CD) continues to identify opportunities to increase coordination and efficiencies for timelier project completion to ensure that programs and projects meet or exceed program goals.

The impact of the pandemic and the additional COVID variants have continued to impact planned outcomes, from the competitive housing market to the lack of available homes for purchase, the increased costs of construction supplies, the lack of workers, and the delay in manufacturing of these construction products have all contributed to the timing of the completion of projects.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	6	5
Low-income	20	29
Moderate-income	8	3
<b>Total</b>	<b>34</b>	<b>37</b>

**Table 13 – Number of Households Served**

## **Narrative Information**

The outcomes listed in Table 13 above reflect incomes of the Home Improvement Program (HIP) and First Time Homebuyer participant activities during the 2022-2023 program year. No affordable rental housing completed construction during the program year so outcomes were not included.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

During the 2022-2023 program year, Monroe County continued funding the Housing Council at PathStone for foreclosure prevention services and tenant accountability training. This included counseling, education, and renegotiating with lenders and other parties for appropriate resolutions. The Emergency Solutions Grants (ESG) focused on rapid re-housing as well as a community-wide Coordinated Entry system and homelessness prevention.

Assistance was provided under the Rapid Rehousing Program (RRH) to 268 persons (131 adults and 137 children). 67 individuals and 57 households with children (67 adults and 137 children.) Activities included short term rental assistance, rental arrears, and security deposits. Non-financial assistance included housing relocation and stabilization services such as housing search, mediation, or outreach to property owners, and time-limited housing stability case management services to assist households in maintaining stable permanent housing. The average length of time to secure housing was 60 days. 72% of participants exited to permanent housing; 80% for households with children and 47% for individuals.

The Coordinated Entry system has been fully implemented throughout the CoC geographic area. The primary entry point for Emergency Housing is the Monroe County DHS allowing for assessment of homeless situation/need, diversion services, or 24/7 placement services. The goal of Coordinated Entry is to ensure that emergency shelter is available to all in need and that homeless persons are linked to the housing and other services that will best meet their needs. Permanent Supportive and Rapid Rehousing programs are accessed through the Coordinated Entry prioritization list. A vulnerability assessment tool, the VSPDAT, is administered at emergency shelters, through street outreach activities and at community-based organizations that have interactions with the homeless. The VSPDAT score and other factors such as disability, age (<18 or="">60), length of time homeless and being unsheltered are used to determine placement on the list. The list is fluid, when openings are available the list is sorted by score to ensure that the people referred are those with the highest needs. 2,384 total referrals were made to the prioritization list. 2,038 deduplicated households were placed on the prioritization list from 8.1.2022 – 7.31.2023. 1,649 were exited from the wait list; 761 households were referred to housing programs. 369 households were housed. The average number of days on the utilization list was 19.2 days. 389 were still active on the list. The CoC is continuing to work on replacing the VSPDAT tool as the assessment tool for Coordinated Entry. It is no longer being supported by its developer.

### **Con't Reaching out to homeless persons**

Monroe County provides Emergency Solutions Grant (ESG) funding to HOPE Ministries located in the

towns of Webster and Penfield providing homelessness prevention assistance with rental arrears, utility payments, and security deposits for suburban residents. Assistance was provided to 106 persons; 23 individuals, 26 households with children (35 adults and 45 children) received homeless prevention assistance. Catholic Charities Family and Community Services Center (CCFCS) also receives County ESG funding for prevention services. CCFCS provided assistance to 55 persons; 20 individuals and 12 households with children (13 adults and 22 children.) Coordination between services providers is crucial to engage with the homeless population and moving them to permanent housing. Monroe County staff participate in the Chronically Homeless workgroup, which meets monthly. Service providers conduct a case conference meeting to provide an opportunity for outreach teams to discuss where the hardest to serve are living and to develop strategies and work plans to move unhoused and chronically homeless persons to move to stable housing. During the Code Blue season, which is when temperatures fall below 32 degrees, Monroe County Department of Human Services (MCDHS) conducts outreach in our community. Under NYS Executive Order, Code Blue requires DHS provide shelter to any person requesting emergency shelter. Monroe County provides funding to The Housing Council at PathStone for foreclosure prevention, which includes counseling and resolution services, household budget and income analysis and negotiating with mortgage lenders and other parties to prevent foreclosure and homelessness.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

Monroe County continued collaboration efforts with the City of Rochester to fund the community-wide Coordinated Entry system and the Rapid Rehousing Partnership to maximize community resources to move homeless or at risk of homeless households from shelter/temporary housing to permanent housing as quickly as possible. These programs are coordinated and collaborated with various area service providers, including the Monroe County Department of Human Services (DHS), to better serve those in the emergency shelters; provide workshops for landlords and potential landlords to educate them to DHS processes and utilizing the landlord-tenant agreement in lieu of cash security deposits; and continually work to increase the supply of safe, affordable housing units for homeless and other special needs populations. Coordinated entry is utilizing the VSPDAT, a vulnerability assessment tool to assess an individual's needs and insure that homeless households with the highest needs are prioritized in our community's permanent supportive housing programs, insuring that the housing and service needs of homeless households are addressed will lead to increased housing stability and decrease the number of repeat episodes of homelessness.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

The increased collaboration and coordination between systems, i.e. -homeless, health care, behavioral health, etc., has improved efficiency in serving those being discharged from mental health facilities, corrections programs, victims of domestic violence, veterans, and the chronically homeless. Health home care coordinators, re-entry task force case managers, and other community based organizations work together to ensure that discharge plans include a housing plan to prevent persons from exiting institutions to homelessness. On occasions when persons are discharged to the homeless system, the systems are working together to ensure that households are transitioned to permanent housing as quickly as possible.

Youth being discharged from foster care or other institutional settings typically return to their family of origin or another responsible family member or adult. When no such options can be located, the youth is placed in a community program specifically designed to prepare youth for independent living. Shelters are instructed to immediately contact MCDHS to report the failed discharge plan if a youth is attempting to access homeless services. The youth is then connected to a caseworker who attempts to re-unite the youth with his/her family or other responsible adult and link him/her to appropriate services.

Hospitals are encouraged to not discharge people with no available housing after hours or weekends so that they can first go to MCDHS for assessment and placement into a shelter that can best meet their needs. When this is not possible or patient leaves against medical advice, hospital social work staff are provided with information on local emergency shelters so a referral is made to the shelter that can best meet the person's needs. Hospital staff call the shelter to confirm a bed is available, any required follow-up care is communicated to shelter staff, and the patient is provided with a sufficient supply of medication.

The Monroe County Department of Human Services (MCDHS) Diversion Unit continues to assist those at risk of homelessness with reimbursements for such costs as mortgage payments, auto repairs, and tools/uniforms for jobs. Returns to homelessness have decreased with less stringent compliance demands and automatic lease renewals.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

Monroe County continued funding Coordinated Entry, which has been fully implemented throughout the CoC geographic area. ESG funded emergency shelters and street outreach programs administer the VSPDAT, a vulnerability assessment tool, to all participants. Coordinated Entry uses the VSPDAT scores and other criteria to compile a prioritization list by name that will ensure that the chronically homeless and other homeless persons with the highest needs are prioritized for Permanent Supportive Housing

(PSH) and Rapid Rehousing (RRH) programs. The CoC encourages all permanent housing programs to utilize Housing First and harm reduction principles that reduce barriers to accessing permanent housing and provide the appropriate level of services to meet the needs of high need individuals. Written standards have been developed and accepted by all persons that include performance measures that seek to reduce the length of homeless episodes, to be more efficient in housing search and placement activities, make linkages of mainstream resources for income supports, health insurance, housing subsidies, etc.

Ex-offenders are most frequently discharged to their families or to independent living under the supervision of parole. NYS Parole has contracts with several community agencies to place ex-offenders when no other housing can be located. The Veterans Administration (VA) and the Veterans Outreach Center (VOC) will continue to exclusively serve homeless veterans in the CoC geographic area. The VA and RHA collaborate for the HUD VASH program and have developed the local referral/application process and coordinated support services.

All HUD waivers made available during COVID have ended. The numbers of persons entering the homeless system are trending back up to the historical levels in this community prior to COVID. It has consistently become more difficult and time consuming to complete the housing search process for the PSH and RRH programs. Coordinated Entry facilitates a Landlord Engagement workgroup that is trying to increase the number of landlords who are willing to provide units for the PSH and RRH programs.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

Coordination between the Rochester Housing Authority (RHA), the Fairport Urban Renewal Agency (FURA), private and governmental health and mental health service agencies are enhanced through the county's support of RHA and FURA social services programs. RHA and FURA offer programs to lessen the impediments for low-income families to move to higher income areas within Monroe County, such as Project Based vouchers, security deposit assistance, higher payment standards for low-poverty areas, assistance in finding suitable housing, and landlord outreach.

RHA continues its planning efforts to preserve and increase the inventory of RHA-owned or controlled properties and grow their financial assets. Efforts involve planning and development of new public housing, affordable housing, rehabilitation of existing public housing, resident and program participant self-sufficiency training, home ownership opportunities, financial education, and crime prevention and control. RHA continues to provide quality affordable housing and services for its residents. RHA meets regularly with RHA resident councils, resident Board Commissioners, staff and neighborhood associations to address needs and discuss upcoming projects. All suggestions and recommendations from these sources are taken into consideration when preparing the Annual and five-year Capital Improvement plan which outlines capital projects for its Public Housing properties. Due to ever changing conditions, items are prioritized, but can fluctuate within the plan from year to year as priorities change. One objective is to transform public housing properties, which were identified through the HUD Rental Assistance Demonstration (RAD) program and other means as practical, by developing RHA owned properties into mixed-income and multi-family housing, and to develop resources to improve the quality of existing housing stock. RHA plans on accomplishing these goals using property needs assessments, resident input, finalizing and submitting financial information to HUD and identifying and prioritizing additional qualifying properties for transition through RAD. Currently, RHA is working on three RAD projects and one affordable housing new development project. RHA, along with its development partner, have applied for the NYS HCR Multifamily Finance 9% RFP and were awarded for the redevelopment of its Federal St site and/or new construction of an additional 35 scattered site units. This project is under construction. RHA has created a "pipeline" of projects that will require LIHTC funding. RHA has completed property needs assessments on properties to identify needs to assist in the prioritization of capital improvement and preservation projects. Incorporating stakeholder input into strategies and actions to determine priorities will be part of this process. This effort is well under way and both physical and environmental assessments are in progress currently with financing and resident engagement opportunities in the works.

RHA continues to utilize its Capital Fund Program awards to address capital needs at its public housing properties. RHA's Resident Advisory Board and RHA staff meets annually to develop an annual and comprehensive 5-year plan for capital improvements that address the needs of their properties and the needs of the residents. RHA meets with property management and maintenance staff quarterly to

prioritize and address projects.

Although the Fairport Urban Renewal Agency (FURA) does not administer any public housing units, the agency does provide Section 8 vouchers to 497 low-income families and individuals. Section 8 rental assistance is provided in a number of affordable housing projects funded by Monroe County HOME funds. In September 2021, FURA awarded 28 new Project Based Vouchers (PBV) to two leading housing developers in the area.

### **Con't Actions taken to address needs of public housing**

20 PBV were awarded to Rochester's Cornerstone Group for Marketplace Senior Apartments in Henrietta. The project is moving forward and construction began December 2022. Marketplace Senior Apartments will begin accepting applications in January of 2024 and anticipates an occupancy date of June 2024. The project includes 150 new units of supportive housing for seniors on Miracle Mile drive in Henrietta. Construction on the PathStone property on Baird Road in Fairport is in process. The project consists of 76 new units of affordable housing located along the east side of Baird Road in Fairport. Fairport Urban Renewal awarded 8 PBV units at this project. Occupancy is expected Summer 2024. FURA allocated 30 additional PBV vouchers in 2022. There were no projects submitted under this Request For Applications (RFA). As such, FURA is seeking Board Approval in October 2023 to renew the 30 previously allocated units for the 2024 Application process. Applications from developers will be accepted on an ongoing basis. Eligible projects under this RFA process must enter into an Agreement to enter into a HAP contract (AHAP) by December 2024. FURA opened the HCV and PBV wait lists in May 2023. The process was improved this year through the implementation of an online portal where applicants could submit applications digitally. This allowed FURA to expand opportunities to a much greater extent than in previous years. Applications will continue to be accepted until the wait list reaches a wait time of approximately 2 years. Anticipated closing of the list is October 2023. There are a total of 730 applicant families on the FURA Section 8 wait list. FURA has recognized that there are a number of barriers to accessing affordable housing that persist for FURA program participants. The most significant is the high cost of rent throughout the area. Property owners have increased their rents from 10-30% in certain areas. To offset the costs of the rising market, FURA applied for a HUD waiver to allow an increase in the payment standards to 120% of the Fair Market Rent (FMR). Typically a PHA can set the payment standards anywhere from 90-110% of the FMR. This waiver expires December 2023. HUD released the Fair Market Rents (FMR) for 2024, which have increased over the 2023 FMRs. FURA has set 2024 payment standards at 110% of the FMR. The payment standards will be effective October 2, 2023. FURA will continue to review the payment standards annually and will adjust accordingly.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

RHA is committed to improving communication between management, RHA residents, and program participants, and continues to work with area partners to provide services and opportunities. RHA will continue to develop and promote RHA's Section 3 program, resident councils, and advisory board. RHA

continues to encourage and support residents in organizing and participating in resident councils and assist them with trainings, events, and budgeting. There are currently 10 sites that have active resident councils and one jurisdiction-wide resident council that represents all residents. The council presidents are members of the RHA Resident Advisory Board and work with management in developing and revising the 5-year agency plan, annual operating budget, capital fund budgets, and occupancy policies. RHA has two Resident Commissioners on its Board who bring a lot of value to the organization as they routinely go around to sites and speak to residents and bring their concerns and kudos to management and the Board. They are both included in many planning activities throughout the year. RHA has established a Resident Relations Committee that meets monthly to discuss resident concerns and management issues. This committee now includes all resident council presidents. Collaboration on resident safety initiatives, services available, and additional services needed are all part of the discussions.

The Rochester Housing Authority's Resident Services Department has partnered with the City of Rochester's Financial Empowerment Center to provide free financial counseling for residents to equip them with skills in budgeting, money management, and credit repair. This program is exhibiting success as many referrals have and are being made. RHA's collaboration with organizations such as: NACA, the Housing Council at PathStone, and Neighborworks provides residents with homebuyer counseling, so they gain the tools and resources to make informed home buying decisions.

Resident Services staff provides families with on-going service coordination to help them achieve goals of self-sufficiency through its Family Self-Sufficiency (FSS) and Resident Opportunity Self-Sufficiency (ROSS) programs. Barriers to the achievement of those goals are identified and addressed through referrals to various community agencies that can help the family to improve or maintain their independence. RHA recognizes graduates of these programs each year.

RHA's Resident Services department continues to assist with resident needs and actively engage in homeownership opportunities and self-sufficiency program development. On September 12, 2000, HUD published the final rule for the Homeownership Voucher Program adding the homeownership option to the existing tenant-based voucher assistance program. The homeownership option allows public housing authorities to subsidize the family's mortgage instead of rent. The maximum length of assistance is 15 years if the initial mortgage of the home has a term of 20 years or longer. For a mortgage term of fewer than 20 years, the maximum term of assistance is 10 years. There is no maximum assistance term for disabled and elderly families provided they maintain program eligibility. RHA has begun its Section 32 Homeownership program where Public Housing Residents can purchase a Public Housing home. Current residents will be given first option to purchase the home. RHA may use capital funds and/or operating reserves to renovate designated public homeownership plan that will include Section 32 Homeownership homes. Currently, RHA has 7 Public Housing residents who are eligible to purchase their home and RHA has prepared its application that will be submitted to the HUD Special Applications Center (SAC) very soon. RHA has another 23 residents in various stages of becoming eligible to purchase their Public Housing home.

**Con't Actions taken to encourage public housing residents**

RHA has developed a post homeownership program to assist families in maintaining their homes and ensuring homeowners that they have somewhere to go for assistance when they need it. RHA intends to increase utilization of homeownership vouchers and increase outreach efforts. RHA's first homeowner closed on their home in 2001. To date, 249 people have purchased their own home, with 9 this past year.

**Actions taken to provide assistance to troubled PHAs**

The Rochester Housing Authority and the Fairport Urban Renewal Agency are not a troubled public housing authority.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

Monroe County's Department of Planning and Development conducts training sessions every fall and spring to support Land Use Decision-Making in Monroe County. These workshops offer fundamentals on Land Use Planning and Zoning, the NYS Environmental Quality Review Act, and Land Use Law. The Land Use Law session contains a brief overview of laws related to affordable housing, inclusionary zoning, and exclusionary zoning. These trainings are open to anyone, and we generally offer discounts for those in financial need, non-profit employees, veterans, and others upon request. The Department also administer the review of municipal law revisions, rezoning, and site plan and subdivision applications and regularly comments on measures to improve zoning ordinances, land use controls, and site plans.

Additionally, Monroe County is in the process of updating its Comprehensive Plan. This process and plan will have recommendations about the future of land-use and affordable housing throughout Monroe County. Although it is up to municipalities to implement these recommendations, Monroe County can lead the way by identifying strategies and best practices that Monroe County municipalities can undertake. The planning process is anticipated to be completed in 2023.

## **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

The greatest obstacle to meeting underserved needs continues to be limited CDBG, HOME, and ESG program funds. The demand for resources and housing, as the cost to rehab and/or purchase a home is increasing rapidly, particularly in the area of community services and the cap on public services limit the ability for Monroe County to provide additional funds to meet the demands. As previously mentioned, in the 2022-23 program year, CDBG funding was provided to continue support of LifeSpan's Safety and Security for Seniors Program. LifeSpan provided 452 senior households with minor home repairs and fall safety features so they may continue to age in place. Some of these items include, shower grab bars, transfer benches for tubs, shower chairs, raised toilet seats, smoke detectors, and fire extinguishers. Thirty (30) seniors received direct fraud intervention, with everything from help contacting the police and/or LawNY, reporting to the Federal Trade Commission (FTC), having their contact info added to the no call list and more. During the course of the year the program also provided direct education to over 1,500 seniors to help them avoid falling victim to predators. Below are examples of cases where seniors in the County who were scammed and subsequently received assistance through the program:

Male, 76 years old – Client received a call from someone claiming to be a Social Security (SS) Agent claiming he was due to receive a raise in his SS check, he was convinced to confirm his Social Security number over the phone. He realized his mistake after getting off the call and was eventually referred to

Lifespan by his physician. To date, his credit report has been pulled, placed fraud alerts with the three credit-reporting bureaus as well as credit freezes on his accounts and alerting the Social Security Administration.

Female, 78 years old – client began receiving a high number of cold calls and people requesting personal information, she contacted lifespan for assistance securing her identity. The client was assisted with the addition of a scam-blocking device added to her phone and pulling her credit report. To date, no money has been lost and her identity has not been compromised.

Female, 63 years old – client received a fake email claiming to be from PayPal and indicating fraudulent charges on her account, the client unfortunately called the number provided and handed over remote access to her computer, which allowed the scammers to transfer money from her bank before she realized what was happening. The client has been helped to secure her credit and bank account as well as working with the bank to have the funds returned.

Female, 77 years old – client received a call from a scammer using AI technology to impersonate her daughter stating she had hit a pregnant woman with her car and the baby did not make it. The call was followed up by a second call from an officer, giving a name and badge number before providing “updates” on the situation. In the end, the client was convinced to give over \$15,000 to stop her daughter from going to jail. Lifespan is working to secure her credit and register the case with the Federal Trade Commission (FTC).

#### **Con't Actions aken to address obstacles to meeting underserved needs**

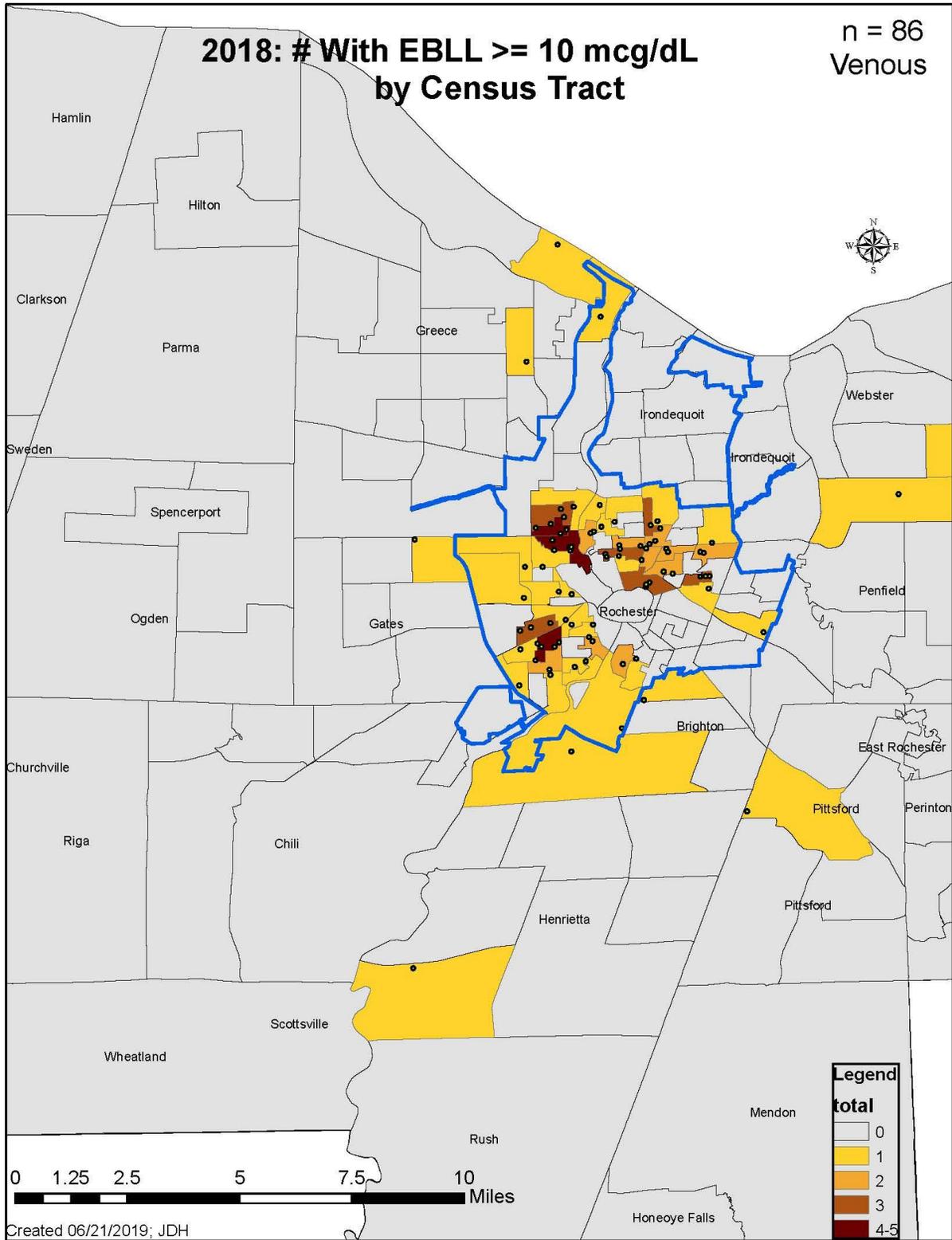
Monroe County also provided ESG funds to HOPE Ministry in the amount of \$30,000, and the Catholic Family Center for Homelessness Prevention for \$18,000. Through Coordinated Care Services, Inc. we were able to provide Rapid Rehousing services, and Coordinated Entry services to our community. Coordinated Entry is operated in coordination with Partners Ending Homelessness (PEH), the local CoC. Person Centered Housing Option (PCHO) provides Street Outreach/Coordinated Access services within our community. PCHO conducts case management and develops relationships with some of our most vulnerable populations.

#### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

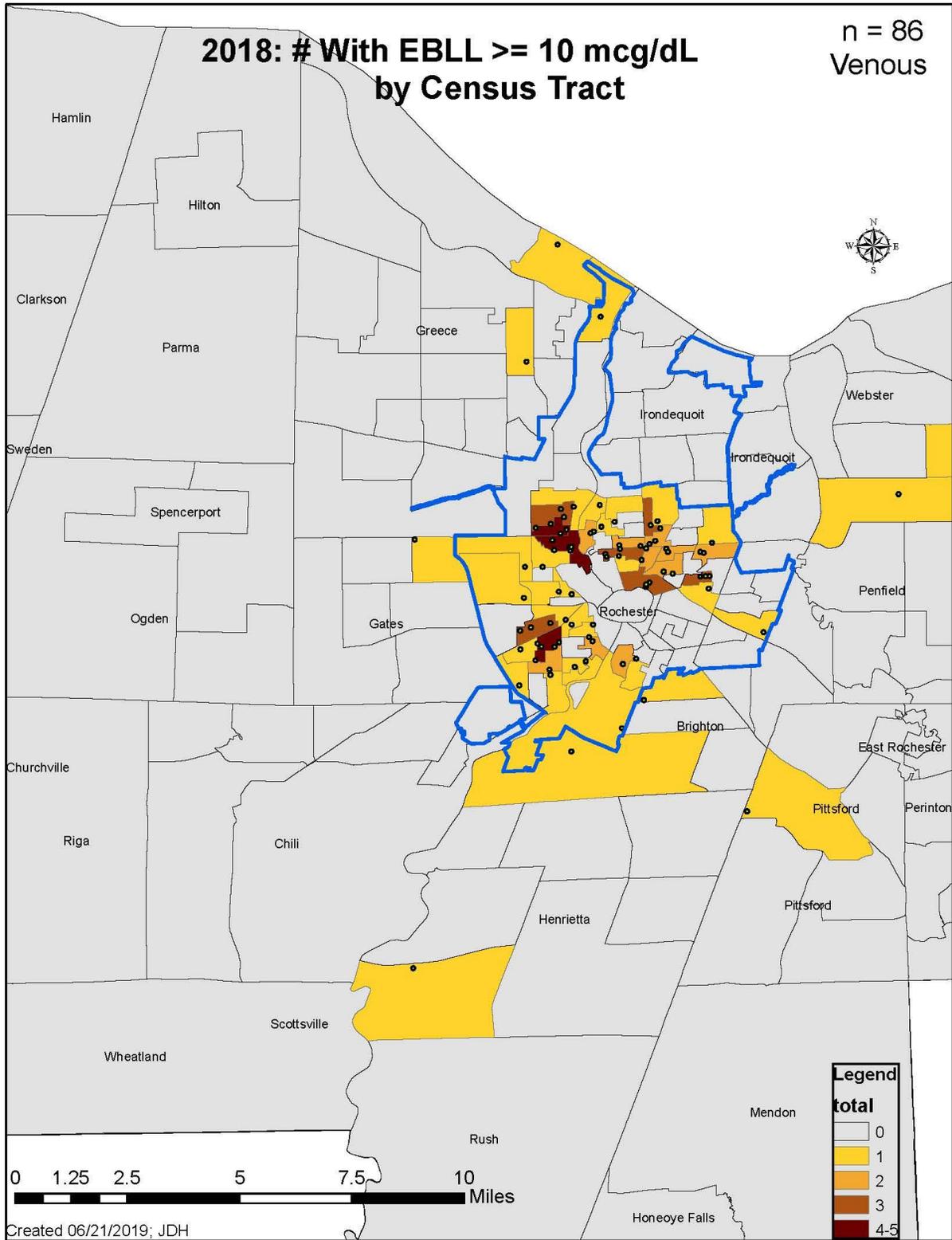
Monroe County Community Development continued to enforce actions specific to its housing programs in lead-based paint hazard identification, disclosure, and reduction. Lead-based paint hazard activities continue to make up a significant proportion of the repairs undertaken in the Home Improvement Program. In 2022, 2 risk assessments, 33 clearances, and 8 visual inspections were conducted for the Home Improvement Program by Proway Management. Proway Management, a Rochester lead-based paint testing firm, is contracted to provide risk assessments and clearance and visual inspection services for the Home Improvement Program when homeowners outside of the city of Rochester are looking for housing improvement assistance.

The Monroe County Department of Public Health's Lead Poisoning Prevention Program is funded by the NYSDOH. The current grant known as "Childhood Poisoning Prevention Program +" has been approved for a contract period of 10/1/21 – 9/30/26 with a total of \$1,035,000. The lead program conducts medical case management and environmental inspections for children with a known blood lead level  $\geq 5\mu\text{g}/\text{dl}$ . In 2021 the lead program identified 191 children with elevated blood lead levels. Inspections of housing units associated with the children were conducted in 186 units and 109 units were identified with lead hazards. Please refer to attached Monroe County maps which show number of children with confirmed EBLLs above the current NYSDOH reference level of 5 ug/dl blood lead level. The City of Rochester border is shown in purple. Local data show that children residing outside of the city continue to be at risk for lead poisoning and continue to have elevated blood lead levels above the reference value of 5 ug/dl. This data supports the continued effort to focus on lead hazard identification, remediation and education when serving the residents of Monroe County.

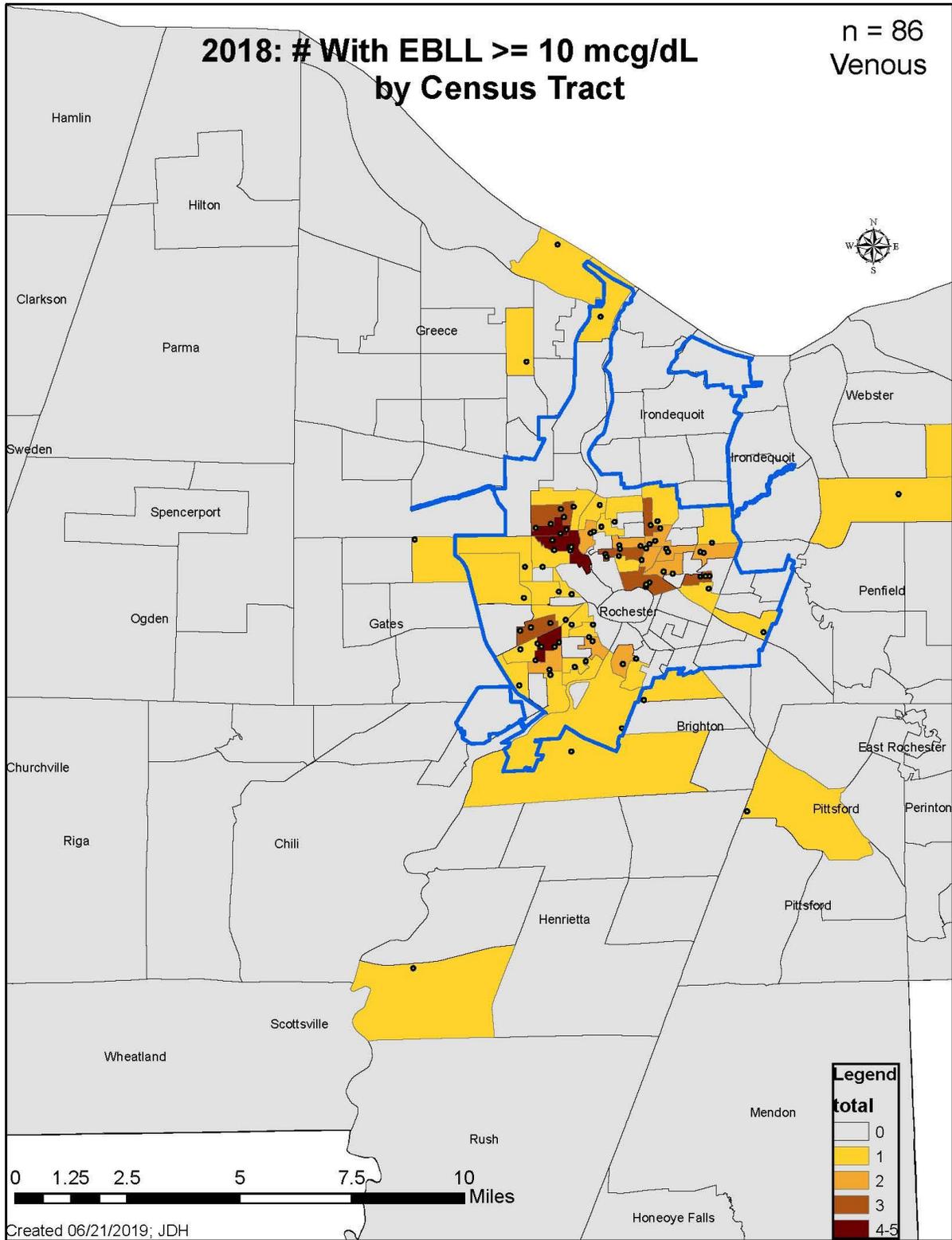
CD staff collaborate with agencies and service providers to maximize services to our residents. Through this collaboration, the Department of Health issues a household with a Notice of Demand due to a child with an elevated blood level (EBL) residing in the home. The family was referred to Community Development for the Home Improvement Program. This household was able to qualify for the program and lead clearance was achieved, which was a success for all parties involved.



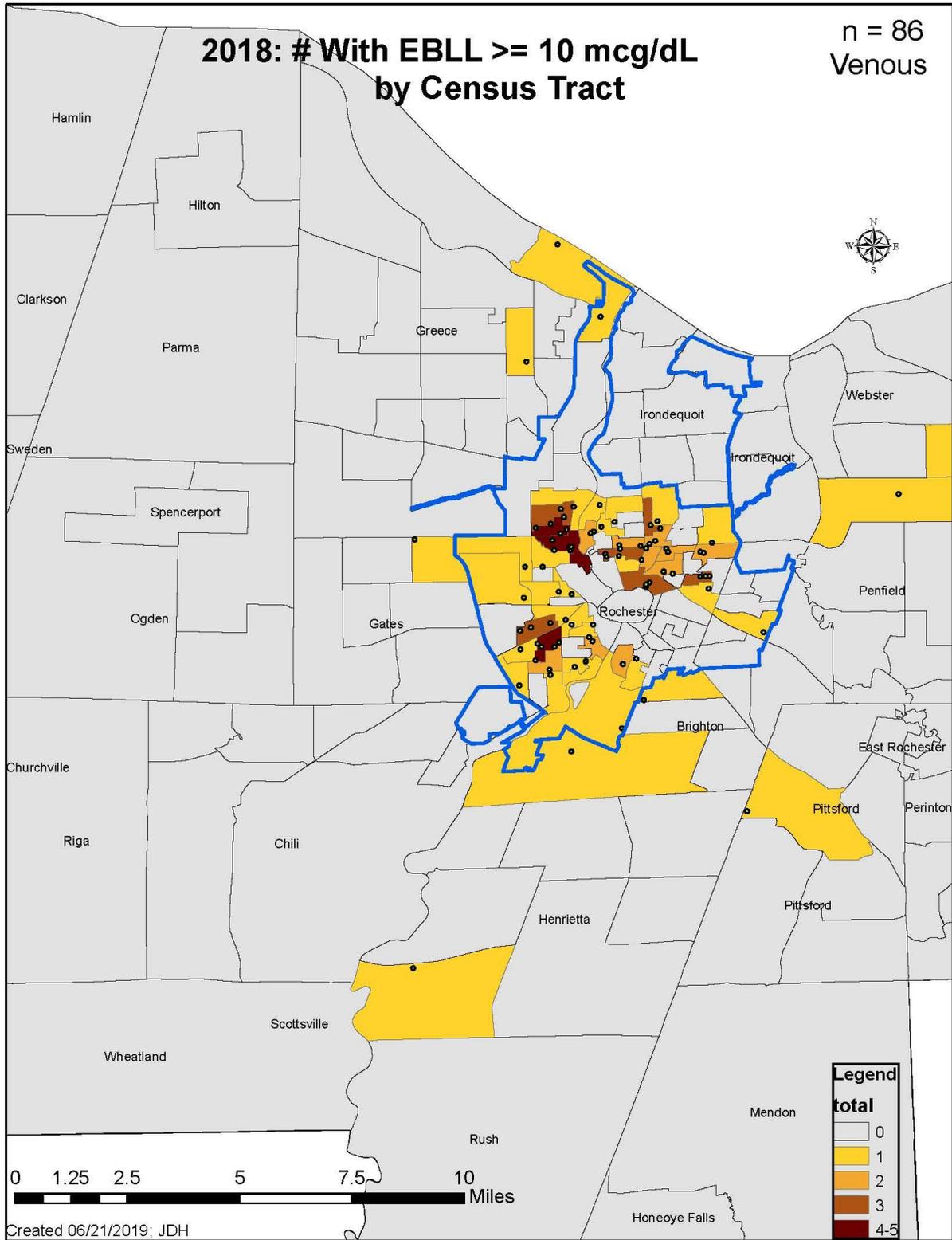
5to9 venous



**all zip codes greater than 10 venous**



**5 to 9 venous**



venous greater than 10

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Monroe County included the continuation of existing programs that promote a stable living environment and reduce dependency and poverty primarily caused by unemployment, underemployment, housing conditions, and cost burden. Programs that address a stable living environment include the Home Improvement Program, the Homeownership Program, Expanding Housing Opportunities, Foreclosure Prevention and Home Equity Conversion Mortgage (HECM) counseling. In addition, many of the public facilities projects promote a stable living environment by reducing the cost burden placed on municipalities to make these improvements thereby reducing the costs passed on to local taxpayers. HESG funds were allocated to four (4) agencies, Coordinated Care Services Inc., HOPE Ministry (nka: Webster HOPE), Person Centered Housing Options, and Catholic Family Charities and Community Services administering five (5) programs to provide critical services to homeless and at-risk individuals and families. Collectively these programs helped prevent homelessness, financial hardship, institutionalization, and poverty.

Monroe County Department of Human Services is the primary provider of public assistance benefits for poverty-level persons, and, therefore, has the greatest capacity to reduce the number of poverty-level families. Housing efforts, particularly emergency housing, are coordinated with the Continuum of Care (CoC) and other community-wide affordable housing agencies.

The Rochester/Monroe Anti-Poverty Initiative (RMAPI) formed a Housing workgroup to support community partners who are working on issues of affordable housing, and improving the existing housing stock. RMAPI has focused activities on increasing employment opportunities that pay a living wage, and has supported advocacy efforts to support child tax credit increases, increase child care credit, and ending the practice of suspending driver's licenses for unpaid tickets. RMAPI and TogetherNow are partnering to develop a prototype to improve the housing search process for households with a Housing Choice Voucher (HCV).

The Monroe County Department of Human Services funded a program with the Rochester Rehabilitation Center named Paths to Empowerment Program that assists families with transitioning from reliance on public benefits to employment. The program provides linkages to community based services such as child care, transportation assistance, etc., that will increase employment stability. Other available services offered include programming on financial literacy, soft skills, among other resources.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

Community Development works closely with all applicable public, private, and government entities within the Monroe County organizational structure, as well as continues to strengthen and expand existing public and private sector coordination, enhance collaboration, and communication, improve program delivery, and identify and build innovative partnerships throughout our community.

During the 2022-23 program year, Monroe County staff continue to participate in the Continuum of Care (CoC), locally renamed Partners Ending Homelessness in 2019. Staff participates on the Administrative Board and CoC subcommittees: Budget/Adhoc/Finance Subcommittees, Chronically Homeless

Workgroup, and the Homeless Services Network meetings.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

Community Development works within Monroe County's organizational structure, with the City of Rochester, the Rochester Housing Authority, local and state agencies and service providers, developers and community organizations to coordinate programs and services while seeking new avenues of inter-governmental, public and private partnership opportunities to improve efficiencies and enhance the delivery of services. The County has re-engaged the Council of Governments group, which had proven to be an innovative mechanism for new collaboration among the towns and villages throughout Monroe County to share ideas and discuss collaborations and shared services.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

Monroe County continues to be proactive about providing fair housing options and improving fair housing conditions throughout the County. Monroe County has implemented a strategy of continuous analysis of the latest fair housing data. Monroe County compiles this data into rental housing profiles, home ownership profiles, and lending profiles. Actively reviewing fair housing metrics on a rolling basis allows for Monroe County to plan for implementing appropriate fair housing opportunities. The County also uses this analysis to review current projects in order to compare goals and recommendations from the County's Analysis of Impediments to Fair Housing Choice to projects and strategies implemented in the county.

Monroe County continuously monitors federal fair housing policy updates to ensure compliance with applicable federal fair housing rules, including the Affirmative Furthering Fair Housing proposed rule released in 2023. The Civil Rights Act of 1968, Title VIII, commonly known as the Fair Housing Act of 1968 (42 U.S.C. 3601) states that it is the policy of the United States to provide fair housing throughout the country. This Act prohibits discrimination in the sale or rental of housing, as well as the provision of financing or brokerage services, including denying or otherwise making unavailable a dwelling to any person because of race, color, religion, sex, national origin, disability, or familial status.

Nationally, fair housing practices and impediments to fair housing are monitored by the US Department of Housing & Urban Development (HUD). HUD's fundamental fair housing goal is advancing fair housing choice through proactive planning and intervention. The Department of Housing and Urban Development mandates fair housing planning as part of the Community Development Block Grant (CDBG) and Home Investment Partnership Program (HOME) requirements. Each grantee that receives CDBG/HOME funding under Title I of the Housing & Community Development Act is required to further fair housing and fair housing planning by conducting an analysis of impediments to fair housing choice in areas within their jurisdiction. The grantee is also required to take appropriate actions to overcome the effects of any impediments identified and maintain records that record and reflect the analysis and

actions taken in this regard.

Monroe County is taking the appropriate steps to ensure that its Analysis of Impediments to Fair Housing Choice and fair housing plans remain up-to-date and relevant living documents. The County's Analysis of Impediments to Fair Housing Choice document was most recently updated in 2020. This document is continuously referenced, and analysis in it has been updated as deemed necessary as trends in fair housing changes in Monroe County. The updated document incorporates the most current available data on demographics and mortgage originations from multiple sources to provide a comprehensive snapshot of long term and emerging trends that may impact access to housing choice. This document not only allows the County to identify existing impediments but also provides a metric to track progress made in affirmatively furthering fair housing.

Monroe County has formed meaningful partnerships with New York State, HUD, property developers, property owners, public housing authorities, community development consultants, local municipalities, and local community groups in implementing housing plans and identifying potential impediments to fair housing choice in Monroe County.

#### **Con't Identify actions taken to overcome the effects of impediments identified**

Monroe County works with local community development consultants to continuously monitor fair housing data and metrics across Suburban Monroe County, and to prepare for potential changes in federal fair housing policy. These actions include the analysis of annual action plans for community development block grant funding in reference to impediments to fair housing identified in Monroe County's most recent analysis of impediments to fair housing choice. These actions also include additions to County public hearings, with fair housing discussions being a part of regularly scheduled community development public hearings. The Monroe County Fair Housing Action Plan works to eliminate barriers to affordable housing choice by laying out priority areas including the provision of fair housing education and outreach; increasing the supply of assisted housing; promotion of sustainable minority homeownership; and expansion of appropriate housing opportunities for minorities, seniors, persons with disabilities, and homeless populations. For each priority area, the Plan establishes four (4) basic strategies to address these issues. Monroe County continues to offer their annual land-use decision making classes. These classes address issues that planning and zoning board members may face, including applications concerning site and land use planning issues relating to the development of affordable housing. There are a variety of real estate listing websites operating in Monroe County, including public-facing websites such as Zillow, Trulia, Homefinder, homes.com, and HomesteadNet, among others. The primary internet source for detailed information on properties listed for sale in the greater Rochester and Finger Lakes region is HomesteadNet, owned by the Greater Rochester Association of Realtors (GRAR). GRAR continues to take steps to advertise HomesteadNet broadly and has added the ability for housing choice for buyers to get contact information for individual realtors based on language, thereby enhancing housing choice for buyers with limited English proficiency. GRAR is committed to inclusive advertising practices and uses diverse human models to reflect the diversity of this community. The Monroe County Fair Housing Action Plan is designed to increase and sustain first-

time homebuyers in the private market, paying particular attention to an increasing diverse population of homeowners in Monroe County. The Home Ownership Assistance program, administered by the Housing Council at PathStone provided counseling education, referral, and financial assistance to low-income persons in Monroe County trying to buy their first home.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

Monroe County Community Development (CD) staff conducts on-site monitoring visits on an annual basis for all CDBG, HOME, and ESG funded programs and projects, as appropriate to ensure that contractors and subrecipients are performing programs and projects in accordance with applicable laws and regulations and that performance goals are met. CD monitoring strategy for the CDBG, HOME, and ESG programs consists of the use of Monroe County financial standards, systems, and procedures to ensure accuracy. These serve as a guide to successfully measure fiscal, regulatory, and programmatic performance, and compliance of all activities identified in the Consolidated Plan. The policies also apply to the activities of the HOME program to provide the most effective methods of reviewing, evaluating, and monitoring the performance of all sub-grantees, project elements, and source documentation, employee payroll/timecards, income eligibility, and overall compliance of program budgets. CD staff are in constant communication with municipal partners, contractors, subgrantees and subrecipients throughout project construction and program implementation to ensure that projects are completed within the agreed upon time frame, environmental reviews are completed, as needed, and programs are completed based on approved scope of services and within budget.

CD staff have returned to in-person monitoring and inspection. Staff conduct on-site monitoring for all CDBG public services and ESG funded projects, reviewing client files, randomly selected to ensure that all participants meet the income and program guidelines. Public Services and ESG sub-recipients and sub-contractors are required to supply a report that includes up-to-date performance measures and year to date totals quarterly throughout the year along with voucher submission to allow for continuous monitoring of outcomes and goals and for immediate intervention to help rectify any gaps in performance that may occur.

Public works and infrastructure projects and affordable rental housing projects are monitored during construction to ensure project progress and final completion, including on-site employee interviews. Staff work with sub-recipients and sub-contractors on reporting fiscal and programmatic data simultaneously to achieve timely reimbursements. Claim vouchers for public service and ESG funded programs are submitted quarterly (monthly vouchering is available upon request) with progress reports and statistical data of services performed and beneficiaries served by income, age, residence in our program area, ethnic background, and other data. Back-up documentation, which must accompany the claim vouchers are project and program specific, but generally include invoices for project materials purchased, personnel records for labor involved, a detailed scope of services performed, and other data

needed to evidence project costs.

**Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

Monroe County's Citizen Participation Plan allows residents, steering committee members, and interested parties to provide comments on the Annual Action Plan, the Five-Year Strategic Plan, as well as the Consolidated Annual Performance Evaluation Report (CAPER). Public notices were also published for project and funding changes and the Finding of No Significant Impact (FONSI)/Request for Release of Funds (RROF), which includes any projects that would trigger an environmental assessment.

Monroe County residents, steering committee members, and interested parties have an opportunity to comment on the Consolidated Annual Performance and Evaluation Report (CAPER) during the 15-day public comment period from Oct 6 - Oct 25, 2023. A notice was published in the Daily Record and the Rochester Business Journal newspapers. In addition, the draft CAPER was posted on the Community Development page of the Monroe County website <http://www2.monroecounty.gov/planning-community.php>.

No comments were received related to the CAPER during the public comment period.

## **CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

Monroe County does not have major changes in program objectives.

Community Development staff also administered Community Development Block Grant – COVID-19 (CDBG-CV) funds from the U.S. Department of Housing and Urban Development. These funds were used to support the community effort to ***“Prepare, Prevent and Respond to”*** the coronavirus by providing small business working capital grants to aid business in their recovery from the pandemic by freeing up capital to allow business to advertise, make other business adjustments and support/retain staff. These efforts continue through the 2022-23 program year.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

## **CR-50 - HOME 24 CFR 91.520(d)**

### **Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Monroe County staff conduct monitoring and on-site inspections annually. For 2023, twenty-three (23) rental housing projects are conducted to ensure compliance. Staff review tenant files for compliance, including income determinations, re-certifications, VAWA forms, and inspected at least 20% of the HOME units for physical property standards are maintained. During monitoring, minor physical issues were identified, which were addressed with each respective property managers and immediated corrected. Properties not inspection during 2023 were not due for inspections this year.

Specific property information on individual reviews is attached in the monitoring report at the end of the CAPER.

### **Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)**

Monroe County implements its HOME program consistent with all statutory requirements pertaining to affirmative marketing, discrimination, and equal opportunity, which are contained in 24 CFR Part 92 of the HOME Program regulations. County funded affordable development projects require an affirmative marketing plan. Affordable rental housing projects market vacant units to appropriate public housing agencies and the Housing Council at PathStone. Last year, Monroe County partnered with Pathstone Corporation, the Housing Council at PathStone, the Monroe County Department of Human Services, and the Office of the Aging to conduct a more robust marketing and promotion of Skyview Senior Apartments during its pre-lease up process. During this process, The Housing Council conducted community outreach with area churches, attended community events, and hosted meetings with community stakeholders to conduct more inclusive community outreach and marketing to those least likely to apply for suburban affordable housing. Through these efforts we were able to increase minority participation. Pathstone also advertised using alternate outlets including social media, email blasts to community organizations, fair housing groups, and housing and family counseling agencies. Monroe County funded affordable housing projects have taken a streamline approach to Affirmatively Fair Housing Marketing strategies by sharing email and social media list/ formats with developers to reach those who are least likely to apply for surburban affordable housing prior to lease up. This includes Lifespan contacts and targeted news print advertisments. During monitoring, if Affirmative Marketing strategies are antiquated, property managers are asked to update plans with suggestions of new

strategies and opportunities.

In addition to Section 3 efforts, general contractors associated with the development of affordable rental housing also handle outreach to minority- and women- owned businesses when soliciting for subcontractors. Many of the contractors are now partnering with a third party to manage their MWBE and Section 3 requirements. The results of these efforts are reflected in the Contractor and Subcontractor Activity Report (HUD 2516) form submitted annually.

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

Monroe County receipted \$153,103 of HOME program income during the 2022-23 program year. To date, \$102,178 was expended during the program year on five (5) HIP projects. The homeowners are White (2), Black/African American (2), and Asian (1), all non-hispanic. Of the five (5) HIP projects, one (1) homeowner was between the 0-30% of AMI, three (3) homeowners was within the 30%-50% AMI, and one (1) was within the 51%-60% AMI. Four (4) homeowners are female head of households. Additional program income was spent on Administration costs.

**Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)**

Monroe County provided HOME funds to a variety of programs and projects including for the development of affordable rental housing, the acquisition rehab resale program to make available additional single family residential properties for sale to income eligible first time homebuyers, and the Home Improvement Program projects to maintain property value and stabilize the community. The Home Improvement program made available to income eligible homeowners throughout the 19 towns and 10 villages within Monroe County. In addition, HOME funds were provided to income eligible first-time homebuyers with direct subsidies for closing costs and/or down payment assistance. Community Development staff continue to evaluate our HOME program and look into new opportunities that will allow us to expand our HOME programs to commit and expend our HOME funds in a more timely manner including partnerships with private agencies and organizations.

Monroe County provided funding for the development of Marketplace Senior Apartments in the town of Henrietta for seniors, age 55+ with units set-aside for the frail elderly. Construction completion is estimated for Summer 2024.

## CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

<b>Total Labor Hours</b>	<b>CDBG</b>	<b>HOME</b>	<b>ESG</b>	<b>HOPWA</b>	<b>HTF</b>
Total Number of Activities	0	0	0	0	0
Total Labor Hours					
Total Section 3 Worker Hours					
Total Targeted Section 3 Worker Hours					

**Table 14 – Total Labor Hours**

<b>Qualitative Efforts - Number of Activities by Program</b>	<b>CDBG</b>	<b>HOME</b>	<b>ESG</b>	<b>HOPWA</b>	<b>HTF</b>
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					

Other.					
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Table 15 – Qualitative Efforts - Number of Activities by Program

**Narrative**

Section 3 final rule was effective November 30, 2020, which applies to the entire covered project for any projects that received \$200,000 or more. Monroe County has one affordable rental project under construction during the program year, however, the project is estimated to be completed in early 2024. The required Section 3 report will be provided when construction is completed.

**CR-60 - ESG 91.520(g) (ESG Recipients only)**

**ESG Supplement to the CAPER in *e-snaps***

**For Paperwork Reduction Act**

**1. Recipient Information—All Recipients Complete**

**Basic Grant Information**

<b>Recipient Name</b>	MONROE COUNTY
<b>Organizational DUNS Number</b>	079678249
<b>UEI</b>	
<b>EIN/TIN Number</b>	166002563
<b>Identify the Field Office</b>	BUFFALO
<b>Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance</b>	Rochester/Irondequoit/Greece/Monroe County CoC

**ESG Contact Name**

<b>Prefix</b>	Ms
<b>First Name</b>	Chanh
<b>Middle Name</b>	
<b>Last Name</b>	Quach
<b>Suffix</b>	
<b>Title</b>	Community Development Manager

**ESG Contact Address**

<b>Street Address 1</b>	1150 CityPlace, 50 West Main St.
<b>Street Address 2</b>	
<b>City</b>	Rochester
<b>State</b>	NY
<b>ZIP Code</b>	-
<b>Phone Number</b>	5857532021

**Extension**  
**Fax Number**  
**Email Address**

cquach@monroecounty.gov

**ESG Secondary Contact**

**Prefix**  
**First Name**  
**Last Name**  
**Suffix**  
**Title**  
**Phone Number**  
**Extension**  
**Email Address**

**2. Reporting Period—All Recipients Complete**

**Program Year Start Date** 08/01/2022  
**Program Year End Date** 07/31/2023

**3a. Subrecipient Form – Complete one form for each subrecipient**

**Subrecipient or Contractor Name:** CATHOLIC FAMILY CENTER  
**City:** CATHOLIC FAMILY CENTER  
**State:** NY  
**Zip Code:** 99999,  
**DUNS Number:**  
**UEI:**  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** 25000

**Subrecipient or Contractor Name:** COORDINATED CARE SERVICES, INC.  
**City:** Rochester  
**State:** NY  
**Zip Code:** 14611, 1153  
**DUNS Number:** 151624996  
**UEI:**  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** 59529

**Subrecipient or Contractor Name:** Person Center Housing Option

**City:** Rochester

**State:** NY

**Zip Code:** 14611, 2538

**DUNS Number:** 080008611

**UEI:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 31936

**Subrecipient or Contractor Name:** Webster Hope Inc

**City:** Webster

**State:** NY

**Zip Code:** 14580, 3619

**DUNS Number:**

**UEI:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 30000

## CR-65 - Persons Assisted

### 4. Persons Served

#### 4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	107
Children	71
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>178</b>

Table 16 – Household Information for Homeless Prevention Activities

#### 4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	132
Children	140
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>272</b>

Table 17 – Household Information for Rapid Re-Housing Activities

#### 4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 18 – Shelter Information



#### 4d. Street Outreach

Number of Persons in Households	Total
Adults	2,179
Children	1
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>2,180</b>

Table 19 – Household Information for Street Outreach

#### 4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	2,347
Children	309
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>2,656</b>

Table 20 – Household Information for Persons Served with ESG

#### 5. Gender—Complete for All Activities

	Total
Male	1,318
Female	1,317
Transgender	17
Don't Know/Refused/Other	4
Missing Information	0
<b>Total</b>	<b>2,656</b>

Table 21 – Gender Information

## 6. Age—Complete for All Activities

	Total
Under 18	309
18-24	339
25 and over	2,008
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>2,656</b>

Table 22 – Age Information

## 7. Special Populations Served—Complete for All Activities

### Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	95	4	2	0
Victims of Domestic Violence	268	6	31	1
Elderly	166	11	12	0
HIV/AIDS	30	1	0	0
Chronically Homeless	265	0	18	0
<b>Persons with Disabilities:</b>				
Severely Mentally Ill	884	20	58	2
Chronic Substance Abuse	491	1	12	0
Other Disability	902	36	78	1
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

## CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

### 10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	0
Total Number of bed-nights provided	0
Capacity Utilization	0.00%

Table 24 – Shelter Capacity

### 11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

Monroe County did not fund shelter operations during the 2022-23 program year.

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Expenditures for Rental Assistance	26,527	36,539	49,774
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	2,325
Expenditures for Housing Relocation & Stabilization Services - Services	0	6,710	17,955
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Homelessness Prevention</b>	<b>26,527</b>	<b>43,249</b>	<b>70,054</b>

Table 25 – ESG Expenditures for Homelessness Prevention

#### 11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Expenditures for Rental Assistance	0	0	5,684
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	2,148
Expenditures for Housing Relocation & Stabilization Services - Services	0	20,666	37,393
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Rapid Re-Housing</b>	<b>0</b>	<b>20,666</b>	<b>45,225</b>

Table 26 – ESG Expenditures for Rapid Re-Housing

#### 11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Essential Services	0	17,127	0
Operations	19,570	1,895	0
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
<b>Subtotal</b>	<b>19,570</b>	<b>19,022</b>	<b>0</b>

**Table 27 – ESG Expenditures for Emergency Shelter**

**11d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Street Outreach	27,630	14,192	83,040
HMIS	0	0	0
Administration	12,109	11,909	11,576

**Table 28 - Other Grant Expenditures**

**11e. Total ESG Grant Funds**

Total ESG Funds Expended	2020	2021	2022
	85,836	109,038	209,895

**Table 29 - Total ESG Funds Expended**

**11f. Match Source**

	2020	2021	2022
Other Non-ESG HUD Funds	31,684	40,000	40,000
Other Federal Funds	0	0	45,460
State Government	0	40,000	54,910
Local Government	0	19,529	0

Private Funds	35,519	47,853	65,000
Other	95,582	0	30,424
Fees	0	0	0
Program Income	0	0	0
<b>Total Match Amount</b>	<b>162,785</b>	<b>147,382</b>	<b>235,794</b>

**Table 30 - Other Funds Expended on Eligible ESG Activities**

**11g. Total**

<b>Total Amount of Funds Expended on ESG Activities</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>
	248,621	256,420	445,689

**Table 31 - Total Amount of Funds Expended on ESG Activities**

# Attachment

## ESG SAGE Report 2022



## HUD ESG CAPER

Report: CAPER    Period: 8/1/2022 - 7/31/2023    Your user level here: Data Entry and Account Admin

Contains all user-entered forms and aggregate CAPER-CSV data.

**Report Date Range**

8/1/2022 to 7/31/2023

**Contact Information**

First Name    John  
 Middle Name  
 Last Name    Lightfoot  
 Suffix  
 Title        Community Liaison  
 Street Address 1    50 West Main Street  
 Street Address 2    Suite 1150  
 City         Rochester  
 State        New York  
 ZIP Code        14614  
 E-mail Address    johnflightfootsr@monroecounty.gov  
 Phone Number    (585)753-2024  
 Extension  
 Fax Number

**Project types carried out during the program year**

Components	Projects	Total Persons Reported	Total Households Reported
Emergency Shelter - Entry Exit	0	0	0
Emergency Shelter - Night-by-Night	0	0	0
Day Shelter	0	0	0
Transitional Housing	0	0	0
<b>Total Emergency Shelter Component</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total Street Outreach	2	2274	2254
Total PH - Rapid Re-Housing	1	272	114
Total Homelessness Prevention	2	178	86

## Grant Information

## Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project	No
Did you create additional shelter beds/units through an ESG-funded conversion project	No

## Data Participation Information

Are there any funded projects, except HMIS or Admin, which are <u>not listed on the Project Links and Uploads form</u> ? This includes projects in the HMIS and from VSP	No
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## Project Outcomes

*Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.*

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

The County utilizes the Integrated Disbursement and Information System (IDIS) to document program progress and monitor program performance on an ongoing basis. The County requires all ESG sub-recipients to submit data to HMIS as required by HUD. A Consolidated Annual Performance and Evaluation Report (CAPER) is prepared annually by the County. Each ESG funded project uses HMIS to run their CAPER and download it directly into SAGE for the County to produce that report. The CoC will assist the projects as needed to do the submission. The CAPER contains a summary of resources and programmatic accomplishments, the status of actions taken in concert with the CoC to implement the strategies contained in the Consolidated Plan, and evaluation of progress made in addressing identified priority needs and objectives.

*Based on the information from the Action Plan response previously provided to HUD:*

1. Briefly describe how you met the performance standards identified in A-90 this program year. *If they are not measurable as written type in N/A as the answer.*

Performance Standards are in alignment with the new measures implemented with the HEARTH Act including: reducing the duration of homelessness; reducing recidivism; reducing the number of people who become homeless; increasing employment and income; and stability in permanent housing.

2. Briefly describe what you did not meet and why. *If they are not measurable as written type in N/A as the answer.*

All performance standards were met.

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? *If they were measurable and you answered above type in N/A as the answer.*

N/A

Financial Information

**ESG Information from IDIS**

As of 10/20/2023

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure
2023	E23UC360002	\$160,987.00	\$16,098.70	\$588.71	\$160,398.29	7/12/2023	7/12/2025
2022	E22UC360002	\$158,341.00	\$158,340.58	\$143,154.88	\$15,186.12	9/9/2022	9/9/2024
2021	E21UC360002	\$158,781.00	\$158,781.00	\$158,781.00	\$0	7/30/2021	7/30/2023
2020	E20UC360002	\$161,462.00	\$161,462.00	\$161,462.00	\$0	7/22/2020	7/22/2022
2019	E19UC360002	\$153,145.00	\$153,145.00	\$153,145.00	\$0	7/31/2019	7/31/2021
2018	E18UC360002	\$148,799.00	\$148,799.00	\$148,799.00	\$0	8/22/2018	8/22/2020
2017	E17UC360002	\$148,669.00	\$148,669.00	\$148,669.00	\$0	9/12/2017	9/12/2019
2016	E16UC360002	\$149,729.75	\$149,729.75	\$149,729.75	\$0	8/22/2016	8/22/2018
2015	E15UC360002	\$147,425.00	\$147,425.00	\$147,425.00	\$0	8/20/2015	8/20/2017
<b>Total</b>		<b>\$1,638,140.75</b>	<b>\$1,493,252.03</b>	<b>\$1,462,556.34</b>	<b>\$175,584.41</b>		

Expenditures	2023	2022	2021	2020	2019	2018
	No	Yes	No	No	No	No
		FY2022 Annual ESG Funds for				
<b>Homelessness Prevention</b>		<b>Non-COVID</b>				
Rental Assistance		49,773.55				
Relocation and Stabilization Services - Financial Assistance		2,325.00				
Relocation and Stabilization Services - Services		17,954.95				
Hazard Pay (unique activity)						
Landlord Incentives (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
<b>Homeless Prevention Expenses</b>		<b>70,053.50</b>				
		FY2022 Annual ESG Funds for				
<b>Rapid Re-Housing</b>		<b>Non-COVID</b>				
Rental Assistance		5,683.70				
Relocation and Stabilization Services - Financial Assistance		2,148.00				
Relocation and Stabilization Services - Services		37,393.46				
Hazard Pay (unique activity)						
Landlord Incentives (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
<b>RRH Expenses</b>		<b>45,225.16</b>				
		FY2022 Annual ESG Funds for				
<b>Emergency Shelter</b>		<b>Non-COVID</b>				
Essential Services						
Operations						
Renovation						
Major Rehab						
Conversion						
Hazard Pay (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
<b>Emergency Shelter Expenses</b>		<b>0.00</b>				
		FY2022 Annual ESG Funds for				
<b>Temporary Emergency Shelter</b>		<b>Non-COVID</b>				
Essential Services						
Operations						

Leasing existing real property or temporary structures	
Acquisition	
Renovation	
Hazard Pay (unique activity)	
Volunteer Incentives (unique activity)	
Training (unique activity)	
Other Shelter Costs	
<b>Temporary Emergency Shelter Expenses</b>	
	<b>FY2022 Annual ESG Funds for</b>
	<b>Non-COVID</b>
<b>Street Outreach</b>	
Essential Services	83,039.67
Hazard Pay (unique activity)	
Volunteer Incentives (unique activity)	
Training (unique activity)	
Handwashing Stations/Portable Bathrooms (unique activity)	
<b>Street Outreach Expenses</b>	<b>83,039.67</b>
	<b>FY2022 Annual ESG Funds for</b>
	<b>Non-COVID</b>
<b>Other ESG Expenditures</b>	
Cell Phones - for persons in CoC/YHDP funded projects (unique activity)	
Coordinated Entry COVID Enhancements (unique activity)	
Training (unique activity)	
Vaccine Incentives (unique activity)	
HMIS	
Administration	11,875.58
<b>Other Expenses</b>	<b>11,875.58</b>
	<b>FY2022 Annual ESG Funds for</b>
	<b>Non-COVID</b>
<b>Total Expenditures</b>	<b>210,193.91</b>
Match	235,794.00
<b>Total ESG expenditures plus match</b>	<b>445,987.91</b>

Total expenditures plus match for all years

Sources of Match

	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	\$210,193.90	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for COVID brought forward	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for regular expenses which requires a match	\$210,193.90	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match numbers from financial form	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match Percentage	0.00%	0%	0%	0%	0%	0%	0%	0%

Match Source FY2022 FY2021 FY2020 FY2019 FY2018 FY2017 FY2016 FY2015

Other Non-ESG HUD Funds	40,000.00							
Other Federal Funds	45,460.00							
State Government	54,910.00							
Local Government	0.00							
Private Funds	65,000.00							
Other	30,424.00							
Fees	0.00							
Program Income	0.00							
<b>Total Cash Match</b>	<b>235,794.00</b>	<b>0.00</b>						
Non Cash Match								
<b>Total Match</b>	<b>235,794.00</b>	<b>0.00</b>						

Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the ESG CAPER Guidebook in the resources tab above.

Did the recipient earn program income from any ESG project during the program year?

# Financial Summary Report with narrative

	Office of Community Planning and Development U.S. Department of Housing and Urban Development Integrated Disbursement and Information System PR25 - CDBG Financial Summary Report Program Year 2022 MONROE COUNTY, NY	DATE: 10-25-23 TIME: 15:05 PAGE: 1
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<b>PART I: SUMMARY OF CDBG RESOURCES</b>	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	2,507,776.94
02 ENTITLEMENT GRANT	1,831,694.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	149,102.03
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
05b FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
05c FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(21,781.61)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	4,466,791.36
<b>PART II: SUMMARY OF CDBG EXPENDITURES</b>	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,994,940.43
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	104,024.11
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,098,964.54
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	310,094.45
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	2,700.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,411,758.99
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	2,055,032.37
<b>PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD</b>	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,994,940.43
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,994,940.43
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	95.04%
<b>LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS</b>	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2022 PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
<b>PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS</b>	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	235,672.54
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	104,024.11
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	96,747.16
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	242,949.49
32 ENTITLEMENT GRANT	1,831,694.00
33 PRIOR YEAR PROGRAM INCOME	195,756.29
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,027,460.29
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	11.98%
<b>PART V: PLANNING AND ADMINISTRATION (PA) CAP</b>	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	310,094.45
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	260,166.92
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	278,683.16
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	2,700.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	296,278.21
42 ENTITLEMENT GRANT	1,831,694.00
43 CURRENT YEAR PROGRAM INCOME	149,102.03
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,980,796.03
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	14.96%



**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

No data returned for this view. This might be because the applied filter excludes all data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

No data returned for this view. This might be because the applied filter excludes all data.

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	17	4572	6671770	Memorial Park ADA Bathroom Facility	03F	LMA	\$50,000.00
2020	42	4645	6686725	Meetinghouse Rehabilitation, Parma	03F	LMA	\$54,000.00
					<b>03F</b>	<b>Matrix Code</b>	<b>\$104,000.00</b>
2020	19	4605	6682850	Chiltern Road Drainage Improvement, Henrietta	03J	LMA	\$125,000.00
2020	22	4700	6719872	Orchard Street Storm Sewer Relining - Y Fairport	03J	LMA	\$22,320.00
2021	4	4658	6697228	Courtshire Lane Culvert Replacement, Penfield	03J	LMA	\$90,000.00
2021	7	4699	6719872	Homestead/Fireside Sewer Lining - Fairport	03J	LMA	\$42,480.00
2022	4	4771	6762734	Sienna Drive CIPP Henrietta	03J	LMA	\$40,947.18
					<b>03J</b>	<b>Matrix Code</b>	<b>\$320,747.18</b>
2020	20	4591	6686725	Market Street Reconstruction - Brockport	03K	LMA	\$30,000.00
2020	44	4724	6719872	East Rochester Blinker Beacon - YR45	03K	LMA	\$30,000.00
2021	1	4657	6746370	Mercury Drive Rehab, Gates	03K	LMA	\$120,000.00
					<b>03K</b>	<b>Matrix Code</b>	<b>\$180,000.00</b>
2020	16	4681	6778270	Elmwood Ave Sidewalk Replacement, Brighton	03L	LMA	\$60,000.00
2021	8	4603	6710721	Corning South Sidewalk, V of Webster	03L	LMA	\$65,000.00
2022	6	4804	6789328	Crestview Dr Sidewalk Install - YR47	03L	LMA	\$75,000.00
					<b>03L</b>	<b>Matrix Code</b>	<b>\$200,000.00</b>
2021	9	4525	6676722	Safety and Security for Seniors YR 46	05A	LMC	\$26,350.82
2022	10	4685	6719872	Safety and Security for Seniors YR 47	05A	LMC	\$11,869.62
2022	10	4685	6751665	Safety and Security for Seniors YR 47	05A	LMC	\$13,144.04
2022	10	4685	6768063	Safety and Security for Seniors YR 47	05A	LMC	\$9,290.10
2022	10	4685	6783966	Safety and Security for Seniors YR 47	05A	LMC	\$4,091.85
					<b>05A</b>	<b>Matrix Code</b>	<b>\$64,746.43</b>
2021	13	4552	6762734	CSS Route Service Truck, LAI	05B	LMC	\$35,000.00
2022	14	4686	6762734	Cutting System Equipment, Sewing Div, YR47	05B	LMC	\$30,042.28
					<b>05B</b>	<b>Matrix Code</b>	<b>\$65,042.28</b>
2021	10	4523	6682850	THC Expanding Housing Opportunities Year 46	05K	LWC	\$10,946.97
2022	11	4694	6706325	The Housing Council - EHOP Year 47	05K	LWC	\$5,425.75
2022	11	4694	6746370	The Housing Council - EHOP Year 47	05K	LWC	\$4,967.46
2022	11	4694	6768063	The Housing Council - EHOP Year 47	05K	LWC	\$5,869.10
2022	11	4694	6795866	The Housing Council - EHOP Year 47	05K	LWC	\$2,018.70
					<b>05K</b>	<b>Matrix Code</b>	<b>\$29,227.98</b>
2022	12	4521	6676722	The Housing Council - Housing Stability Year 46	05J	LWC	\$10,768.58
2022	12	4695	6706325	The Housing Council - Housing Stability Year 47	05J	LWC	\$6,666.83
2022	12	4695	6746370	The Housing Council - Housing Stability Year 47	05J	LWC	\$8,914.90
2022	12	4695	6768063	The Housing Council - Housing Stability Year 47	05J	LWC	\$8,334.74
2022	12	4695	6795866	The Housing Council - Housing Stability Year 47	05J	LWC	\$3,358.22
					<b>05J</b>	<b>Matrix Code</b>	<b>\$38,063.27</b>
2021	12	4522	6682850	THC Homeownership Program Year 46	05Y	LWH	\$13,660.79
2022	13	4696	6716490	The Housing Council - Homeownership Year 47	05Y	LWH	\$3,418.00
2022	13	4696	6746370	The Housing Council - Homeownership Year 47	05Y	LWH	\$6,758.78
2022	13	4696	6768063	The Housing Council - Homeownership Year 47	05Y	LWH	\$9,390.92
2022	13	4696	6795866	The Housing Council - Homeownership Year 47	05Y	LWH	\$3,264.09
					<b>05Y</b>	<b>Matrix Code</b>	<b>\$38,592.58</b>
2019	16	4659	6686725	319 Cedar Place	14A	LWH	\$19,750.00
2019	16	4660	6686725	289 Rich's Dugway Road	14A	LWH	\$13,417.50
2019	16	4662	6686725	289 Rich's Dugway Road	14A	LWH	\$4,472.50
2019	16	4665	6686725	51 Holley Street	14A	LWH	\$14,926.50
2019	16	4672	6692073	439 Holley Street	14A	LWH	\$20,000.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	16	4688	6702412	28 Settlers Lane	14A	LWH	\$20,000.00
2019	16	4691	6702412	426 Sandybrook Drive	14A	LWH	\$10,000.00
2019	16	4692	6702412	11 Ashwood Lane	14A	LWH	\$12,517.50
2019	16	4693	6702412	11 Ashwood Lane	14A	LWH	\$4,172.50
2019	16	4701	6706325	898 Ridge Road, Lot 19	14A	LWH	\$10,000.00
2019	16	4702	6706325	229 East Elm Street	14A	LWH	\$15,000.00
2019	16	4703	6706325	229 East Elm Street	14A	LWH	\$5,000.00
2019	16	4705	6706325	201 Westmar Drive	14A	LWH	\$17,062.50
2019	16	4728	6716490	461 Howard Road	14A	LWH	\$14,999.00
2019	16	4730	6716490	165 Cadillac Avenue	14A	LWH	\$18,880.00
2019	16	4736	6719872	6 SkyView Dr	14A	LWH	\$4,938.00
2019	16	4742	6729989	121 East Chestnut Street	14A	LWH	\$5,000.00
2019	16	4743	6729989	121 East Chestnut Street	14A	LWH	\$15,000.00
2019	16	4761	6735619	416 W. Filbert Street	14A	LWH	\$19,695.00
2019	16	4764	6735619	77 Pontiac Street	14A	LWH	\$15,000.00
2019	16	4770	6746370	626 Wegman Road	14A	LWH	\$20,000.00
2019	16	4785	6762734	683 Willer Road	14A	LWH	\$20,000.00
2020	31	4786	6762734	125 Inroquis Street	14A	LWH	\$19,972.00
2021	15	4539	6671770	37 Willowbend Dr	14A	LWH	\$20,000.00
2021	15	4652	6682850	2675 Sweden Walker Road	14A	LWH	\$20,000.00
2021	15	4654	6682850	323 Lettington Avenue	14A	LWH	\$14,250.00
2021	15	4655	6682850	323 Lettington Avenue	14A	LWH	\$4,750.00
2021	15	4738	6719872	751 Lawrence Road	14A	LWH	\$20,000.00
2021	15	4789	6768063	135 W. Chestnut	14A	LWH	\$19,750.00
2021	15	4792	6768063	115 Norwich Drive	14A	LWH	\$20,000.00
2021	15	4793	6768063	87 Colwick Road	14A	LWH	\$15,000.00
2021	15	4794	6783966	47 Sperry Drive	14A	LWH	\$20,000.00
2022	15	4677	6697228	40 Hubbard Drive	14A	LWH	\$20,000.00
2022	15	4729	6716490	2140 Baird Road	14A	LWH	\$20,000.00
2022	15	4739	6719872	59 Ezio Dr	14A	LWH	\$20,000.00
2022	15	4757	6729989	505 Roosevelt Road	14A	LWH	\$14,750.00
2022	15	4787	6762734	6694 Rush-Lima Road	14A	LWH	\$14,934.00
2022	15	4803	6783966	3011 Atlantic Avenue	14A	LWH	\$16,508.00
2022	15	4808	6797364	2374 Spenceport Road	14A	LWH	\$20,000.00
							<b>14A Matrix Code \$599,745.00</b>
2021	20	4546	6682850	Program Delivery - Comm Dev	14H	LWH	\$3,828.72
2022	20	4707	6756843	Program Delivery - Comm Dev	14H	LWH	\$7,012.46
2022	20	4707	6768063	Program Delivery - Comm Dev	14H	LWH	\$6,204.53
2022	22	4733	6719861	Program Delivery - Planning	14H	LWH	\$25,000.00
							<b>14H Matrix Code \$42,045.71</b>
2022	16	4670	6686725	Lead Clearance	14I	LWH	\$1,905.00
2022	16	4670	6692073	Lead Clearance	14I	LWH	\$560.00
2022	16	4670	6697228	Lead Clearance	14I	LWH	\$280.00
2022	16	4670	6702412	Lead Clearance	14I	LWH	\$840.00
2022	16	4670	6706325	Lead Clearance	14I	LWH	\$75.00
2022	16	4670	6710721	Lead Clearance	14I	LWH	\$560.00
2022	16	4670	6716490	Lead Clearance	14I	LWH	\$635.00
2022	16	4670	6719872	Lead Clearance	14I	LWH	\$280.00
2022	16	4670	6735619	Lead Clearance	14I	LWH	\$1,400.00
2022	16	4670	6746370	Lead Clearance	14I	LWH	\$560.00
2022	16	4670	6762734	Lead Clearance	14I	LWH	\$150.00
2022	16	4670	6768063	Lead Clearance	14I	LWH	\$1,790.00
2022	16	4670	6774023	Lead Clearance	14I	LWH	\$280.00
2022	16	4670	6778270	Lead Clearance	14I	LWH	\$280.00
2022	16	4670	6783966	Lead Clearance	14I	LWH	\$355.00
2022	16	4670	6797364	Lead Clearance	14I	LWH	\$280.00
							<b>14I Matrix Code \$10,230.00</b>
2021	17	4805	6781646	Aurora Machine LLC	18A	LWJ	\$277,500.00
							<b>18A Matrix Code \$277,500.00</b>
2022	21	4732	6719861	Program Delivery - Econ Dev	18B	LWJ	\$25,000.00
							<b>18B Matrix Code \$25,000.00</b>
<b>Total</b>							<b>\$1,994,940.43</b>

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount	
2021	9	4525	6676722	No	Safety and Security for Seniors YR 46	B21UC360002	EN	05A	LWC	\$26,350.82	
2022	10	4685	6719872	No	Safety and Security for Seniors YR 47	B22UC360002	EN	05A	LWC	\$11,869.82	
2022	10	4685	6751665	No	Safety and Security for Seniors YR 47	B22UC360002	EN	05A	LWC	\$13,144.04	
2022	10	4685	6769063	No	Safety and Security for Seniors YR 47	B22UC360002	EN	05A	LWC	\$9,290.10	
2022	10	4685	6783966	No	Safety and Security for Seniors YR 47	B22UC360002	EN	05A	LWC	\$4,091.85	
										<b>05A Matrix Code</b>	<b>\$64,746.43</b>
2021	13	4552	6762734	No	CSS Route Service Truck, LAI	B21UC360002	EN	05B	LWC	\$35,000.00	
2022	14	4686	6762734	No	Cutting System Equipment, Sewing Div, YR47	B22UC360002	EN	05B	LWC	\$30,042.28	
										<b>05B Matrix Code</b>	<b>\$65,042.28</b>
2021	10	4523	6682850	No	THC Expanding Housing Opportunities Year 46	B21UC360002	EN	05K	LWC	\$10,946.97	
2022	11	4694	6706325	No	The Housing Council - EHOP Year 47	B22UC360002	EN	05K	LWC	\$5,425.75	
2022	11	4694	6746370	No	The Housing Council - EHOP Year 47	B22UC360002	EN	05K	LWC	\$4,967.46	
2022	11	4694	6769063	No	The Housing Council - EHOP Year 47	B22UC360002	EN	05K	LWC	\$5,869.10	
2022	11	4694	6795866	No	The Housing Council - EHOP Year 47	B22UC360002	EN	05K	LWC	\$2,018.70	
										<b>05K Matrix Code</b>	<b>\$29,227.98</b>
2022	12	4521	6676722	No	The Housing Council - Housing Stability Year 46	B21UC360002	EN	05J	LWC	\$10,788.58	
2022	12	4695	6706325	No	The Housing Council - Housing Stability Year 47	B22UC360002	EN	05J	LWC	\$6,666.83	
2022	12	4695	6746370	No	The Housing Council - Housing Stability Year 47	B22UC360002	EN	05J	LWC	\$8,914.90	
2022	12	4695	6769063	No	The Housing Council - Housing Stability Year 47	B22UC360002	EN	05J	LWC	\$8,334.74	
2022	12	4695	6795866	No	The Housing Council - Housing Stability Year 47	B22UC360002	EN	05J	LWC	\$3,358.22	
										<b>05J Matrix Code</b>	<b>\$38,063.27</b>
2021	12	4522	6682850	No	THC Homeownership Program Year 46	B21UC360002	EN	05Y	LWH	\$13,660.79	
2022	13	4696	6716490	No	The Housing Council - Homeownership Year 47	B22UC360002	EN	05Y	LWH	\$3,418.00	
2022	13	4696	6746370	No	The Housing Council - Homeownership Year 47	B22UC360002	EN	05Y	LWH	\$8,758.78	
2022	13	4696	6769063	No	The Housing Council - Homeownership Year 47	B22UC360002	EN	05Y	LWH	\$9,390.82	
2022	13	4696	6795866	No	The Housing Council - Homeownership Year 47	B22UC360002	EN	05Y	LWH	\$3,364.09	
										<b>05Y Matrix Code</b>	<b>\$38,592.58</b>
										<b>No Activity to prevent, prepare for, and respond to Coronavirus</b>	<b>\$235,672.54</b>
<b>Total</b>										<b>\$235,672.54</b>	

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2022	19	4687	6724255	Planning Services	20		\$1,256.25	
2022	19	4687	6751665	Planning Services	20		\$3,150.00	
							<b>20 Matrix Code</b>	<b>\$4,406.25</b>
2021	18	4547	6676722	CDBG Admin	21A		\$14,697.74	
2021	18	4547	6686725	CDBG Admin	21A		\$19,647.69	
2021	18	4547	6702412	CDBG Admin	21A		\$26,012.20	
2021	18	4547	6719861	CDBG Admin	21A		\$45,262.49	
2021	18	4547	6756843	CDBG Admin	21A		\$69,427.72	
2021	18	4547	6762734	CDBG Admin	21A		\$22,049.43	
2021	18	4547	6769063	CDBG Admin	21A		\$23,603.60	
2021	18	4547	6778270	CDBG Admin	21A		\$1,489.82	
2021	18	4547	6795866	CDBG Admin	21A		\$39,794.63	
2022	18	4782	6756843	CDBG Admin	21A		\$6,613.67	
2022	18	4782	6795866	CDBG Admin	21A		\$21,226.82	
2022	18	4782	6798152	CDBG Admin	21A		\$15,862.29	
							<b>21A Matrix Code</b>	<b>\$305,688.20</b>
<b>Total</b>							<b>\$310,094.45</b>	

**PR26 ADJUSTEMENT NARRATIVE**

Adjustments were made to the PR26 as described below:

1. **Line 7.** has been adjusted by -\$21781.61 to reflect internal program income reports and the PR09 IDIS report. Both reports show program income receipt of \$127,320.42.

2. **Line 10.** and **line 28.** have been adjusted to reflect Public Service vouchers received after the reporting period for reimbursement of the last quarter of our program year and/or any extended awards yet to be drawn down. These were as follows:

IDIS	PROGRAM NAME	AMOUNT	DATE	PERIOD COVERED
4695	Housing Stability Program	\$22,724.93	8/24/23	May 1 – July 31
4694	Expanding Housing Opps.	\$26,629.89	8/24/23	May 1 – July 31
4696	First Time Homebuyer Program	\$35,064.90	8/24/23	May 1 – July 31
4685	Safety and Security for Seniors	\$19,604.39	8/31/23	May 1 – July 31
<b>TOTAL</b>		<b>\$104,024.11</b>		

3. **Line 14.** and **line 40.** have been adjusted to reflect July's planning services which were drawn after the reporting period. The voucher(s) are as follows:

IDIS	PROGRAM NAME	AMOUNT	DATE	PERIOD COVERED
4687	CDBG Planning Services	\$2,700	8/1/23	May 1 – July 31
<b>TOTAL</b>		<b>\$2,700</b>		

4. **Line 38.** was adjusted to reflect our current remaining unspent Admin (\$260,166.92) and **line 39.** has been updated to reflect the remaining balance at the end of the last program year for admin including any drawdowns made after the end of the program year (\$276,683.16).

# Financial Summary Report - CV



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<b>PART I: SUMMARY OF CDBG-CV RESOURCES</b>	
01 CDBG-CV GRANT	3,800,299.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL CDBG-CV FUNDS AWARDED	3,800,299.00
<b>PART II: SUMMARY OF CDBG-CV EXPENDITURES</b>	
05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	3,140,632.12
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	507,278.29
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	3,647,910.41
09 UNEXPENDED BALANCE (LINE 04 - LINE8 )	152,388.59
<b>PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT</b>	
10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	3,094,932.12
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	3,094,932.12
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	3,140,632.12
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	98.54%
<b>PART IV: PUBLIC SERVICE (PS) CALCULATIONS</b>	
16 DISBURSED IN IDIS FOR PUBLIC SERVICES	179,309.97
17 CDBG-CV GRANT	3,800,299.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	4.72%
<b>PART V: PLANNING AND ADMINISTRATION (PA) CAP</b>	
19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	507,278.29
20 CDBG-CV GRANT	3,800,299.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	13.35%



**LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10**

No data returned for this view. This might be because the applied filter excludes all data.

**LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11**

No data returned for this view. This might be because the applied filter excludes all data.

**LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount		
2020	8	4441	6479654	CV CDBG Rental Assistance	05Q	LMC	\$3,671.26		
			6537812	CV CDBG Rental Assistance	05Q	LMC	\$106,235.46		
			6554204	CV CDBG Rental Assistance	05Q	LMC	\$2,769.72		
			6598998	CV CDBG Rental Assistance	05Q	LMC	\$616.00		
			6661649	CV CDBG Rental Assistance	05Q	LMC	\$5,735.61		
			6729984	CV CDBG Rental Assistance	05Q	LMC	\$5,971.95		
		9	4399	6440970	CV-COVID-19 Training Yr 44	19C	LMC	\$16,387.73	
				6454213	CV-COVID-19 Training Yr 44	19C	LMC	\$12,491.93	
				6462344	CV-COVID-19 Training Yr 44	19C	LMC	\$14,870.34	
		10	4398	6440970	CV-Safety and Security for Seniors - YR 44	05A	LMC	\$20,300.00	
		11	4491	6542990	CV-Emergency Services for Older Adults - YR44	05A	LMC	\$12,610.00	
				6729984	CV-Emergency Services for Older Adults - YR44	05A	LMC	\$16,095.93	
	13	4576	4563	6746249	CV-Emergency Services for Older Adults - YR44	05A	LMC	\$5,304.04	
				6598998	CV Brightly Farms, LLC	18A	LMJ	\$200,000.00	
				6598998	CV K2 Brewing, Inc	18A	LMJ	\$71,684.00	
			4576	6621223	CV - Roc City Transport LLC	18C	LMCMC	\$8,706.00	
				6638349	CV - Roc City Transport LLC	18C	LMCMC	\$5,804.00	
				6654902	CV - Roc City Transport LLC	18C	LMCMC	\$2,902.00	
			4577	6628845	CV - Mama Lor's Cafe	18A	LMJ	\$25,000.00	
				6805191	CV - Mama Lor's Cafe	18A	LMJ	\$5,000.00	
				4578	6628845	CV - A.J's Beer Warehouse	18A	LMJ	\$16,664.00
			4579	4580	6631316	CV - A.J's Beer Warehouse	18A	LMJ	\$4,168.00
					6638349	CV - A.J's Beer Warehouse	18A	LMJ	\$4,168.00
					6795870	CV - A.J's Beer Warehouse	18A	LMJ	\$5,000.00
					6621223	CV - Master Kim's Taekwondo Institute	18A	LMJ	\$25,000.00
					6797391	CV - Master Kim's Taekwondo Institute	18A	LMJ	\$5,000.00
					6621223	CV - Snyder Restoration & Collision	18A	LMJ	\$16,664.00
			4581	4582	6631316	CV - Snyder Restoration & Collision	18A	LMJ	\$4,166.00
					6650345	CV - Snyder Restoration & Collision	18A	LMJ	\$4,170.00
					6795870	CV - Snyder Restoration & Collision	18A	LMJ	\$5,000.00
	6628845	CV - Sky High Marketing			18A	LMJ	\$12,500.00		
	6638349	CV - Sky High Marketing			18A	LMJ	\$4,166.00		
	6650345	CV - Sky High Marketing			18A	LMJ	\$4,166.00		
	6661409	CV - Sky High Marketing			18A	LMJ	\$4,168.00		
	6795870	CV - Sky High Marketing			18A	LMJ	\$5,000.00		
	4582	4582	6628845	CV - Tip & Toes Nail Spa	18A	LMJ	\$12,500.00		
			6631316	CV - Tip & Toes Nail Spa	18A	LMJ	\$4,166.00		



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	13	4582	6650345	CV - Tip & Toes Nail Spa	18A	L MJ	\$4,166.00
			6663192	CV - Tip & Toes Nail Spa	18A	L MJ	\$4,168.00
			6797391	CV - Tip & Toes Nail Spa	18A	L MJ	\$5,000.00
		4583	6628845	CV - Electronic Field Productions	18A	L MJ	\$25,000.00
			6795870	CV - Electronic Field Productions	18A	L MJ	\$5,000.00
		4584	6628845	CV - J. Manning Agency	18A	L MJ	\$16,664.00
			6631316	CV - J. Manning Agency	18A	L MJ	\$4,166.00
			6650345	CV - J. Manning Agency	18A	L MJ	\$4,170.00
			6795870	CV - J. Manning Agency	18A	L MJ	\$5,000.00
		4585	6628845	CV - SandBox Union LLC	18A	L MJ	\$4,166.00
			6638349	CV - SandBox Union LLC	18A	L MJ	\$8,334.00
			6650345	CV - SandBox Union LLC	18A	L MJ	\$4,166.00
			6663192	CV - SandBox Union LLC	18A	L MJ	\$4,166.00
			6676720	CV - SandBox Union LLC	18A	L MJ	\$4,168.00
			6797391	CV - SandBox Union LLC	18A	L MJ	\$3,652.00
		4588	6628845	CV - Banners Childcare, Inc.	18A	L MJ	\$51,954.15
			6671767	CV - Banners Childcare, Inc.	18A	L MJ	\$12,700.00
		4589	6628845	CV - Golden Corral	18A	L MJ	\$25,000.00
			6795870	CV - Golden Corral	18A	L MJ	\$5,000.00
		4590	6628845	CV - Acelorex Inc.	18A	L MJ	\$25,000.00
			6797391	CV - Acelorex Inc.	18A	L MJ	\$5,000.00
		4600	6631316	CV - Irwin Incorporated	18A	L MJ	\$25,000.00
			6797391	CV - Irwin Incorporated	18A	L MJ	\$5,000.00
		4601	6631316	CV - Van Zile Travel	18A	L MJ	\$25,000.00
			6797391	CV - Van Zile Travel	18A	L MJ	\$5,000.00
		4602	6631316	CV - Pit Web CMM LLC	18A	L MJ	\$25,000.00
			6797391	CV - Pit Web CMM LLC	18A	L MJ	\$5,000.00
		4604	6638349	CV - Knucklehead Craft Brewing	18A	L MJ	\$25,000.00
		4609	6645251	CV - First Class Delivery & Storage	18A	L MJ	\$25,000.00
			6797391	CV - First Class Delivery & Storage	18A	L MJ	\$5,000.00
		4610	6645251	CV - Sun's China Buffet	18A	L MJ	\$25,000.00
			6797391	CV - Sun's China Buffet	18A	L MJ	\$5,000.00
		4611	6645251	CV - Bead Breakout LLC	18A	L MJ	\$25,000.00
			6797391	CV - Bead Breakout LLC	18A	L MJ	\$5,000.00
		4612	6645251	CV - Ryan Pogue Agency	18A	L MJ	\$23,213.00
		4613	6645251	CV - Pittsford Fitness LLC	18A	L MJ	\$25,000.00
			6795870	CV - Pittsford Fitness LLC	18A	L MJ	\$5,000.00
		4614	6645251	CV - Baytowne Fitness LLC	18A	L MJ	\$25,000.00
			6795870	CV - Baytowne Fitness LLC	18A	L MJ	\$5,000.00
		4620	6650345	CV - Fuji Japanese Steakhouse d/b/a Seafood Harbor	18A	L MJ	\$20,830.00
			6663192	CV - Fuji Japanese Steakhouse d/b/a Seafood Harbor	18A	L MJ	\$4,170.00
			6821435	CV - Fuji Japanese Steakhouse d/b/a Seafood Harbor	18A	L MJ	\$5,000.00
		4621	6650345	CV - Maiden Nails Inc	18A	L MJ	\$25,000.00
			6797391	CV - Maiden Nails Inc	18A	L MJ	\$5,000.00
		4622	6650345	CV - South Bay Boat & Tackle	18A	L MJ	\$25,000.00
			6810849	CV - South Bay Boat & Tackle	18A	L MJ	\$5,000.00
		4623	6650345	CV - Lorraine's Food Factory d/b/a Lorraine's Lunch Basket	18A	L MJ	\$25,000.00
			6797391	CV - Lorraine's Food Factory d/b/a Lorraine's Lunch Basket	18A	L MJ	\$5,000.00
		4624	6650345	CV - V & B Underground Utilities	18A	L MJ	\$25,000.00
			6797391	CV - V & B Underground Utilities	18A	L MJ	\$5,000.00
		4625	6650345	CV - Mulconry's Irish Pub & Restaurant	18A	L MJ	\$25,000.00
			6797391	CV - Mulconry's Irish Pub & Restaurant	18A	L MJ	\$5,000.00
		4631	6676720	CV - JAS Auto Transport LLC	18A	L MJ	\$25,000.00
			6821435	CV - JAS Auto Transport LLC	18A	L MJ	\$5,000.00
		4632	6654902	CV - Belvista Software LLC	18A	L MJ	\$16,664.00
			6661409	CV - Belvista Software LLC	18A	L MJ	\$8,336.00
			6810849	CV - Belvista Software LLC	18A	L MJ	\$656.00
		4633	6654902	CV - Fit Club 24/7 LLC	18A	L MJ	\$12,500.00
			6663192	CV - Fit Club 24/7 LLC	18A	L MJ	\$12,500.00
			6816304	CV - Fit Club 24/7 LLC	18A	L MJ	\$5,000.00
		4634	6661409	CV - ACS Property Professionals	18C	L MCMC	\$12,250.00



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2020	13	4634	6676720	CV - ACS Property Professionals	18C	LMCMC	\$2,430.00
		4635	6661409	CV - Map & Flag Shop LLC	18A	LMJ	\$12,500.00
			6676720	CV - Map & Flag Shop LLC	18A	LMJ	\$8,332.00
			6682846	CV - Map & Flag Shop LLC	18A	LMJ	\$4,168.00
			6818304	CV - Map & Flag Shop LLC	18A	LMJ	\$5,000.00
		4636	6661409	CV - American Pool Supply	18A	LMJ	\$25,000.00
			6821435	CV - American Pool Supply	18A	LMJ	\$5,000.00
		4637	6661409	CV - Wigz by Bangz LLC	18A	LMJ	\$24,700.00
		4638	6661409	CV - Connie Lee Fitness	18C	LMCMC	\$5,042.00
		4639	6661409	CV - Computer Works Pro	18A	LMJ	\$20,647.00
		4644	6663192	CV - Chef's Recipe D703 LLC	18A	LMJ	\$25,000.00
			6821435	CV - Chef's Recipe D703 LLC	18A	LMJ	\$5,000.00
		4646	6676720	CV - Agent Mobile LLC	18C	LMCMC	\$15,757.00
		4647	6676720	CV - Braemar Country Club, Inc.	18A	LMJ	\$16,664.00
			6682846	CV - Braemar Country Club, Inc.	18A	LMJ	\$4,168.00
			6697029	CV - Braemar Country Club, Inc.	18A	LMJ	\$4,168.00
			6821435	CV - Braemar Country Club, Inc.	18A	LMJ	\$5,000.00
		4650	6682846	CV - Healthy Glass LLC	18A	LMJ	\$25,000.00
			6816304	CV - Healthy Glass LLC	18A	LMJ	\$5,000.00
		4651	6682846	CV - Studio Expo Hair	18A	LMJ	\$25,000.00
		4663	6686716	CV - 1 Legacy Construction, Inc.	18A	LMJ	\$25,000.00
			6816304	CV - 1 Legacy Construction, Inc.	18A	LMJ	\$5,000.00
		4664	6686716	CV - Allied Janitorial LLC	18A	LMJ	\$15,623.00
		4667	6686716	CV - Teeser Custom Design & Print	18C	LMCMC	\$5,356.00
			6692080	CV - Teeser Custom Design & Print	18C	LMCMC	\$2,676.00
		4668	6686716	CV - Professional Driver Institute	18A	LMJ	\$25,000.00
			6816304	CV - Professional Driver Institute	18A	LMJ	\$5,000.00
		4669	6686716	CV - Lovin' Cup	18A	LMJ	\$25,000.00
			6816304	CV - Lovin' Cup	18A	LMJ	\$5,000.00
		4676	6697029	CV - Eastway Insurance Agency	18A	LMJ	\$11,781.00
		4680	6697029	CV - Take Two Resale	18A	LMJ	\$25,000.00
			6821435	CV - Take Two Resale	18A	LMJ	\$5,000.00
		4682	6702404	CV - Sixnuch LLC	18A	LMJ	\$25,000.00
			6818304	CV - Sixnuch LLC	18A	LMJ	\$5,000.00
		4683	6702404	CV - Spencerport Fam. Apothecary	18A	LMJ	\$25,000.00
			6816304	CV - Spencerport Fam. Apothecary	18A	LMJ	\$5,000.00
		4684	6702404	CV - Brighton Lites Inc.	18A	LMJ	\$25,000.00
			6816304	CV - Brighton Lites Inc.	18A	LMJ	\$5,000.00
		4711	6710714	CV - TSML Inc	18A	LMJ	\$25,000.00
			6816304	CV - TSML Inc	18A	LMJ	\$5,000.00
		4712	6710714	CV - Physical Therapy Services of Rochester	18A	LMJ	\$25,000.00
			6816304	CV - Physical Therapy Services of Rochester	18A	LMJ	\$2,633.00
		4713	6710714	CV - Breathe Yoga and Juice Bar Inc	18A	LMJ	\$25,000.00
			6816304	CV - Breathe Yoga and Juice Bar Inc	18A	LMJ	\$5,000.00
		4714	6710714	CV - Flower City Customs, Inc.	18A	LMJ	\$25,000.00
			6816304	CV - Flower City Customs, Inc.	18A	LMJ	\$5,000.00
		4715	6710714	CV - Chill Fitness Center	18A	LMJ	\$25,000.00
			6816304	CV - Chill Fitness Center	18A	LMJ	\$5,000.00
		4716	6710714	CV - Burkes Grill	18A	LMJ	\$10,966.00
		4717	6710714	CV - Penfield Family Restaurant	18A	LMJ	\$25,000.00
			6816304	CV - Penfield Family Restaurant	18A	LMJ	\$5,000.00
		4718	6710714	CV - Haircuts for Peanuts	18A	LMJ	\$25,000.00
			6816304	CV - Haircuts for Peanuts	18A	LMJ	\$5,000.00
		4719	6710714	CV - Ciaccia International Importers	18A	LMJ	\$25,000.00
			6816304	CV - Ciaccia International Importers	18A	LMJ	\$5,000.00
		4720	6710714	CV - Proietti's Village Inn	18A	LMJ	\$25,000.00
			6816304	CV - Proietti's Village Inn	18A	LMJ	\$5,000.00
		4721	6710714	CV - Scottsville Restaurant, Inc.	18A	LMJ	\$25,000.00
			6821435	CV - Scottsville Restaurant, Inc.	18A	LMJ	\$5,000.00
		4722	6710714	CV - Russ and Carol, Inc dba Pittsford Printing	18A	LMJ	\$25,000.00
			6816304	CV - Russ and Carol, Inc dba Pittsford Printing	18A	LMJ	\$5,000.00



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2020	13	4723	6710714	CV - S&S Fitness Gym & Martial Arts Center LLC	18C	LMCMC	\$15,974.00
		4725	6716492	CV - Susan Deborah Bridal & Formals	18A	LMJ	\$25,000.00
			6816304	CV - Susan Deborah Bridal & Formals	18A	LMJ	\$5,000.00
		4726	6716492	CV - Phoenix Mountain, LLC (Bento-Ya)	18A	LMJ	\$25,000.00
			6826610	CV - Phoenix Mountain, LLC (Bento-Ya)	18A	LMJ	\$5,000.00
		4740	6719863	CV - Cafe 35 King's Billiards	18A	LMJ	\$23,697.00
		4741	6719863	CV - Shred Text Inc.	18A	LMJ	\$11,164.00
		4744	6724261	CV - 585 Flowers LLC	18A	LMJ	\$25,000.00
		4745	6724261	CV - Corlim Corporation - Code Ninjas Pittsford	18A	LMJ	\$25,000.00
		4746	6724261	CV - Rochester Medical Transportation Inc dba RMT	18A	LMJ	\$25,000.00
			6816304	CV - Rochester Medical Transportation Inc dba RMT	18A	LMJ	\$5,000.00
		4747	6724261	CV - Rochester School of Fitness	18C	LMCMC	\$15,351.00
		4748	6724261	CV - William R Heberle Stables Inc	18A	LMJ	\$25,000.00
			6816304	CV - William R Heberle Stables Inc	18A	LMJ	\$2,633.00
		4749	6729984	CV - Professional Medical Resources	18A	LMJ	\$25,000.00
		4751	6729984	CV - World Wise Designs	18A	LMJ	\$25,000.00
		4752	6729984	CV - Shear Global Salon	18A	LMJ	\$25,000.00
		4753	6729984	CV - Five Star Medical Transportation	18A	LMJ	\$25,000.00
			6816304	CV - Five Star Medical Transportation	18A	LMJ	\$5,000.00
		4754	6729984	CV - Veneto's Westside LLC	18A	LMJ	\$23,635.00
		4755	6729984	CV - Langie Audio Visual Systems	18C	LMCMC	\$25,000.00
		4756	6729984	CV - Paper Chase NY	18A	LMJ	\$25,000.00
			6826610	CV - Paper Chase NY	18A	LMJ	\$5,000.00
		4758	6735620	CV - K & H Precision Products Inc.	18A	LMJ	\$25,000.00
		4759	6735620	CV - Dunn Management	18C	LMCMC	\$20,296.00
		4760	6735620	CV - Vu Tran d/b/a Gem Nails	18A	LMJ	\$25,000.00
		4766	6746249	CV - Just Chicken and Smoothies	18A	LMJ	\$25,000.00
		4767	6746249	CV - Joeval's Formalwear	18A	LMJ	\$25,000.00
		4772	6751736	CV - KJP Properties, Inc. (Luxe Spa)	18A	LMJ	\$25,000.00
		4774	6756874	CV - Faircraft Ltd d/b/a Faircraft Brauhaus	18A	LMJ	\$25,000.00
		4775	6756874	CV - PUSH Fitness of Fairport, LLC	18A	LMJ	\$25,000.00
		4776	6756874	CV - 163 Empire Blvd DBA Four Seasons Travel	18A	LMJ	\$17,137.00
		4777	6756874	CV - Java-Gibbs Holdings, Inc (RIT)	18A	LMJ	\$25,000.00
		4778	6756874	CV - Waterlily Enterprises Inc.	18A	LMJ	\$25,000.00
		4779	6756874	CV - Sak's Thai Cuisine, Inc.	18A	LMJ	\$15,653.00
		4780	6756874	CV - LAP Enterprises, LLC dba Dolce Cupcakery	18C	LMCMC	\$25,000.00
		4788	6762737	CV - Global Exterminating	18A	LMJ	\$25,000.00
		4795	6768069	CV - KEK Associates Inc.	18A	LMJ	\$25,000.00
		4796	6768069	CV - RCH Enterprises of Rochester, LLC	18A	LMJ	\$25,000.00
<b>Total</b>							<b>\$3,094,932.12</b>

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	8	4441	6479654	CV CDBG Rental Assistance	05Q	LMC	\$3,671.26
			6537812	CV CDBG Rental Assistance	05Q	LMC	\$106,235.46
			6554204	CV CDBG Rental Assistance	05Q	LMC	\$2,769.72
			6598998	CV CDBG Rental Assistance	05Q	LMC	\$616.00
			6661649	CV CDBG Rental Assistance	05Q	LMC	\$5,735.61
			6729984	CV CDBG Rental Assistance	05Q	LMC	\$5,971.95
	10	4398	6440970	CV-Safety and Security for Seniors - YR 44	05A	LMC	\$20,300.00
	11	4491	6542990	CV-Emergency Services for Older Adults - YR44	05A	LMC	\$12,610.00
			6729984	CV-Emergency Services for Older Adults - YR44	05A	LMC	\$16,095.93
			6746249	CV-Emergency Services for Older Adults - YR44	05A	LMC	\$5,304.04
<b>Total</b>							<b>\$179,309.97</b>

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	14	4423	6431453	CV-CDBG Admin	21A		\$38,691.83
			6447698	CV-CDBG Admin	21A		\$17,906.48
			6460491	CV-CDBG Admin	21A		\$16,206.92
			6500398	CV-CDBG Admin	21A		\$23,176.37
			6510681	CV-CDBG Admin	21A		\$16,178.54
			6549227	CV-CDBG Admin	21A		\$54,540.77
			6565998	CV-CDBG Admin	21A		\$4,958.61
			6588353	CV-CDBG Admin	21A		\$14,080.51
			6605162	CV-CDBG Admin	21A		\$26,838.51
			6614750	CV-CDBG Admin	21A		\$38,768.56
			6631620	CV-CDBG Admin	21A		\$31,247.31
			6661401	CV-CDBG Admin	21A		\$57,648.03
			6676720	CV-CDBG Admin	21A		\$34,534.38
			6686716	CV-CDBG Admin	21A		\$27,373.27
			6702404	CV-CDBG Admin	21A		\$12,309.31
			6719862	CV-CDBG Admin	21A		\$23,355.30
			6756874	CV-CDBG Admin	21A		\$5,728.02
			6762737	CV-CDBG Admin	21A		\$2,790.69
			6768069	CV-CDBG Admin	21A		\$15,218.92
			6778258	CV-CDBG Admin	21A		\$7,974.36
			6798155	CV-CDBG Admin	21A		\$20,298.53
			6810849	CV-CDBG Admin	21A		\$11,509.54
			6826610	CV-CDBG Admin	21A		\$5,943.53
<b>Total</b>							<b>\$507,278.29</b>

# Loan Portfolio

CDBG Economic Development Loan Portfolio for Program Year 08/01/2022 to 07/31/2023												
COMPANY	ISSUE DATE	LOAN TO GRANT (Y/N)	STAFF	LOAN AMOUNT	TERM (YEARS)	INTEREST RATE	MONTHLY PAYMENT	BALANCE	REPAYMENT STATUS	NUMBER OF JOBS AT APP.	JOB CREATION REQUIREMENTS	CURRENT JOB CREATION STATUS
BOZZA PASTA	3/27/2019	N	LB	\$140,000.00	7	3.50%	\$1,881.58	\$59,115.41	Current	2 FT and 9 PT	4 full time employees	4 FTE created, 1 full time and 5 part time. All jobs created where made available to LMI members of community per national objective requirements.
MERCURY PRINT	5/2/2020	N	LB	\$265,000.00	10	3.50%	\$2,620.00	\$194,978.02	Current	225	8 full time perm. positions	9 FTE created
AURORA MACHINE	6/9/2023	N	TS & DM	\$277,500.00	7	3%	\$3,666.69	\$271,546.69	Current	51	8 FTE Permanent positions (with minimum 5 LMI)	Will create 8 LMI FTE Positions over the next two years (2025)
TOTALS				\$682,500.00			\$8,168.27	\$525,640.12				

**Affordable Rental Housing Project Invoice Dates  
2022-23**

Project	Invoice Date	Payment Due Date	Payment Amount	Late Payment	Contact	Company	Address	Affordability Date	Payment Received
St. Andrew's Apartments	10-Jan	14-Feb	\$ 1,000.00	\$40/after 15	Helen Bianchi	Providence Housing Development Corporation	1136 Buffalo Road Rochester, NY 14624	2/14/2039	paid 4/2023 next payment 2/2024
Union Park	30-Jan	6-Mar	\$ 5,000.00	\$200/after 15	Helen Bianchi	Providence Housing Development Corporation	1136 Buffalo Road Rochester, NY 14624	2/28/2036	paid 4/2023 next payment 3/2024
ADA Ridge Court II Apartments	19-Feb	26-Mar	\$ 5,000.00	\$200/after 15	Gabi Greiner	PathStone	6 Prince Street Rochester, NY 14607	7/23/2059	paid 3/2023 next payment 3/2024
Crerand Commons II	28-Feb	28-Mar	\$ 2,000.00	\$80/after 5	Gabi Greiner	PathStone	6 Prince Street Rochester, NY 14607	3/28/2047	paid 3/2023 next payment 3/2024
St. Salome's Apartments	9-Mar	13-Apr	\$ 4,500.00	\$180/after 5	Helen Bianchi	PHDC	1136 Buffalo Road Rochester, NY 14624	4/13/2038	paid 4/2023 next payment 4/2024
Hilton Park	16-Mar	20-Apr	\$ 3,000.00	\$120/after 5	Judith deVries, Director of Finance, Housing Group	Unity Health System	95 Canal Landing Blvd. Suite D Rochester, NY 14626	4/20/2036	paid 6/2023 next payment 4/2024
Brianwood Place	22-Mar	26-Apr	\$ 4,700.00	\$188/after 5	Gabi Greiner, Comptroller, Property Management	PathStone	6 Prince Street Rochester, NY 14607		ReFinance/Consolidation. Will resume payment upon lease-up and project completion.
Canal Place	13-Apr	18-May	\$ 3,000.00	\$120/after 5	Gabi Greiner	PathStone	6 Prince Street Rochester, NY 14607	5/18/2032	paid 5/2023 next payment 5/2024
Crerand Commons	27-May	1-Jul	\$ 2,000.00	\$80/after 5	Gabi Greiner	PathStone	6 Prince Street Rochester, NY 14607	7/1/2034	paid 6/2023 next payment 7/2024
Project	Invoice Date	Payment Due Date	Payment Amount	Late Payment	Contact	Company	Address	Affordability Date	Payment Received
Seneca Place	2-Jun	7-Jul	\$ 3,000.00	\$120/after 5	Roxanne Gendron, Accounting Manager	Conifer Realty, LLC	1000 University Avenue Suite 500 Rochester, NY 14607	7/7/2037	paid 6/2023 next payment 7/2024

Crossman Senior Apartments	14-Jun	19-Jul	\$ 4,500.00	\$180/after 5	Jeanne Stevens	Baldwin Real Estate Development Corporation	1950 Brighton-Henrietta Town Line Road, Rochester, NY 14623	7/19/2042	paid 6/2022, currently refinancing/extension
Union Meadows	15-Jun	20-Jul	\$ 4,500.00	\$180/after 5	Helen Bianchi	PHDC	1136 Buffalo Road Rochester, NY 14624	2/28/2036	paid 7/2023 next payment 4/2024
Elliott's Landing	23-Jun	28-Jul	\$ 2,000.00	\$80/after 5	Gabi Greiner	PathStone	6 Prince Street Rochester, NY 14607	7/28/2036	paid 7/2023 next payment 7/2024
Union Meadows II	19-Jul	23-Aug	\$ 8,000.00	\$320/after 5	Helen Bianchi	PHDC	1136 Buffalo Road Rochester, NY 14624	9/23/2039	paid 8/2023 next payment 8/2024
Frances Apartments II	25-Aug	25-Sep	\$ 2,000.00	\$100.00/after 5	Roger Brandt	Cornerstone Management Group	460 White Spruce Boulevard Rochester, NY 14623	9/25/2051	paid 9/2023 next payment 9/2024
Frances Apartments	13-Sep	13-Oct	\$ 2,000.00	\$100/after 5	Roger Brandt	Cornerstone Management Group	460 White Spruce Boulevard Rochester, NY 14623	10/13/2048	paid 8/2023 next payment 8/2024
Westside Drive	23-Oct	27-Nov	\$ 1,000.00	\$40/after 5	Ron Little	Heritage Christian Services	349 West Commercial Street, Suite 2795, East Rochester, NY 14445	10/27/2040	paid 12/2022 next payment 11/2023
Gardens @ Town Center	1-Nov	1-Dec	\$ 2,000.00	\$80/after 5	Catherine Sperrick	Home Leasing, LLC	630 Clinton Square, Rochester, NY 14604	12/1/2046	insufficient cash flow/next payment due 12/2023
Long Pond Senior Housing	1-Nov	1-Dec	\$ 2,000.00	\$80/after 5	Roger Brandt	Cornerstone Management Group	460 White Spruce Boulevard Rochester, NY 14623	12/1/2046	paid 11/2022 next payment 12/2023
Jefferson Park Apartments	10-Nov	15-Dec	\$ 3,000.00	\$120/after 5	Roxanne Gendron, Accounting Manager	Conifer Realty, LLC	1000 University Ave, Suite 500 Rochester, NY 14607	12/15/2030	paid 12/2022 next payment 12/2023
FAI Apartments	13-Nov	18-Dec	\$ 2,500.00	\$100/after 5	Roger Brandt	Cornerstone Management Group	460 White Spruce Boulevard Rochester, NY 14623	12/18/2042	paid 12/2022 next payment 12/2023
<b>Project</b>	<b>Invoice Date</b>	<b>Payment Due Date</b>	<b>Payment Amount</b>	<b>Late Payment</b>	<b>Contact</b>	<b>Company</b>	<b>Address</b>	<b>Affordability Date</b>	<b>Payment Received</b>
Skyview Apts	10/22/2022	11/22/2022	\$ 1,000.00	40		Pathstone	6 Prince Street Rochester, NY 14607	7/1/2052	paid 11/2022 next payment 11/2023
Seldon Square II	22-Nov	27-Dec	\$ 5,200.00	\$208/after 5	Gabi Greiner	PathStone	6 Prince Street Rochester, NY 14607		Refinance/Consolidation. Will resume payment upon lease-up and project completion.

West Town Village	1-Dec	6-Jan	\$ 3,000.00	\$180/after 5	Helen Bianchi	PHDC	1136 Buffalo Road Rochester, NY 14624	1/6/2035	paid 3/2023 next payment 1/2024
Monarch-Holt Rd	4-Dec	1-Jan	\$ 1,000.00	\$40/after 5	Jennifer Fordham	Rochester Management Inc.	249 Norton Villag Lane Rochester, NY 14609	1/1/2042	paid 4/2023 next payment 1/2024
Monarch-Hard Rd	4-Dec	1-Jan	\$ 2,000.00	\$100/after5	Jennifer Fordham	Rochester Management Inc.	249 Norton Villag Lane Rochester, NY 14609	1/1/2042	paid 7/2023 next payment 1/2024
Hobie Creek	21-Dec	26-Jan	\$ 4,000.00	\$160/after 5	Gabi Greiner	PathStone	6 Prince Street Rochester, NY 14607	1/26/2033	paid 1/2023 next payment 1/2024
Ogden Gardens	23-Dec	30-Jan	\$ 2,814.00	\$112.56/after 5	Catherine Sperrick	Home Leasing, LLC	630 Clinton Square, Rochester, NY 14604	5/7/2040	paid 1/2023 next payment 1/2024
Rockwood Senior	30-Dec	30-Jan	\$ 3,000.00	\$120/after 5	Helen Bianchi	Providence Housing Development Corporation	1136 Buffalo Road Rochester, NY 14624	12/20/2042	Insufficient cash flow/next payment due 1/2024
VOA Cobblestone Place Apts LLC	30-Dec	30-Jan	\$ 1,200.00	\$10/5days	Roxanne Gendron, Accounting Manager	Conifer Realty, LLC	1000 University Ave, Suite 500 Rochester, NY 14604	1/30/2046	paid 1/2023 next payment 1/2024
Stonewood	31-Dec	30-Jan	\$ 3,000.00	\$180/after 5	Gabi Greiner	PathStone	6 Prince Street Rochester, NY 14607	1/31/2042	paid 8/2023 next payment 1/2024
Monarch Hard Rd II	17-Dec	17-Jan	\$ 2,000.00	\$80/after 5		CDS Monarch	970 Abigayle Webster New York 14580	1/17/2047	Insufficient cash flow/next payment due 1/2024
Durand	21-Dec	21-Jan	\$ 3,500.00	\$140/after 5	Helen Bianchi	Providence Housing Development Corporation	1136 Buffalo Road Rochester, NY 14624	11/30/2047	paid 1/2023 next payment 1/2024

# Rental Housing

Project Name	Developer	Total Units	HOME Units	Affordability Period	Date		Notes
ADA Ridge I	PathStone	49	49	30 Yrs	10/2/2020	Triannual	10 Files Reviewed and 10 units inspected. Project is in compliance
ADA Ridge II	PathStone	45	11	50 Yrs	10/2/2020	Triannual	10 Files Reviewed and 10 units inspected. Project is in compliance
Arwood	Providence	33	33	40 Yrs	9/10/2020	Triannual	8 files were reviewed and 8 units inspected. Project is in compliance
Briarwood Place	PathStone	32	32	20 Yrs	10/21/2021	Loan Modification	Monitoring will resume 2024 upon project completion
Canal Place	PathStone	40	40	30 Yrs	8/24/2022	Triannual	Inspection Due 2025
CDS Lonsome Road	CDS	6	6	20 Yrs	11/16/2020	Triannual	Inspection scheduled for 11/2023
CDS Monarch I, Hard Rd	CDS	50	11	30 Yrs	8/3/2021	Triannual	Inspection due 2024
CDS Monarch II, Hard Rd	CDS	96	11	30 Yrs	7/25/2022	Triannual	Inspection Due 2025
CDS Monarch, Holt Road	CDS	45	25	30 Yrs	7/25/2022	Triannual	Inspection Due 2025
CDS Turk Hill	CDS	6	6	20 Yrs	11/16/2020	Triannual	Inspection scheduled for 11/2023
Cobblestone Place	Confer	60	60	30 Yrs	8/24/2021	Triannual	Inspection due 2024
Crerand Commons I (Elmgrove)	PathStone	48	48	30 Yrs	8/19/2021	Biannual	10 files were reviewed and inspected. Project is in compliance
Crerand Commons II	Pathstone	60	60	30 Yrs	8/19/2021	Biannual	5 files were reviewed and inspected. Project is in compliance
Crosman	Baldwin RE	21	21	20 Yrs	7/20/2021	Triannual	6 files were reviewed and inspected. Project is in compliance
Durand Senior Living	Providence	70	11	30 Yrs	7/13/2022	Triannual	Inspection Due 2025
Elliott's Landing	PathStone	14	14	30 Yrs	8/13/2021	Triannual	6 files were reviewed and inspected. Project is in compliance
Fairport Apartments (FAI)	F/P Sr. Liv Coun	104	8	50 Yrs	7/11/2022	Triannual	Inspection Due 2025
Frances I Apartments	Rochester Corner	56	11	30 Yrs	9/14/2022	Triannual	Inspection Due 2025
Frances II Apartments	Rochester Corner	48	11	31 Yrs	9/14/2022	Triannual	Inspection Due 2025
Gardens at Town Center	Home Leasing	176	8	30 Yrs	8/9/2021	Triannual	8 files were reviewed and inspected. Project is in compliance
Goose Landing I	Home Leasing c/o URBESC	20	20	40 Yrs	11/25/2020	Triannual	Inspection scheduled for 12/2023
Goose Landing II	Home Leasing c/o URBESC	20	19	30 Yrs	11/25/2020	Triannual	Inspection scheduled for 12/2023
HCS Weaside Drive	Heritage C.S	12	11	30 Yrs	9/1/2021	Triannual	Inspection Due 2024
HCS Winton Road	Heritage C.S	6	6	20 Yrs	9/1/2021	Triannual	Inspection Due 2024
Heritage Gardens	Home Leasing	83	11	40 Yrs	8/10/2022	Annual	11 files were reviewed and 11 units inspected. Project is in compliance
Hilton Park	Unity	69	28	30 Yrs	6/14/2022	Triannual	Inspection Due 2025
Hobie Creek	PathStone	64	64	30 Yrs	8/25/2022	Biannual	Inspection Due 2025

Hope Gardens	Pathstone	10	10	25 Yrs	8/18/2021	Biannual	Inspection Due 2024
Jefferson Park	Conifer	69	6	30 Yrs	8/16/2022	Triannual	Inspection Due 2025
Kathlyn Gardens	YWCA	12	11	30 Yrs	8/25/2021	Triannual	Inspection Due 2024
LAI Buffalo Road	Lifetime Assist	10	10	20 Yrs	10/10/2023	Triannual	5 Files were inspected and 5 units. VAWA forms needed to be updated.
LAI Hamlin (E. Fork Lake Road)	Lifetime Assist	10	10	15 Yrs	10/10/2023	Triannual	5 Files were inspected and 5 units. VAWA forms needed to be updated.
LAI Holley Street	Lifetime Assist	4	4	15 Yrs	10/10/2023	Triannual	4 Files were inspected and 4 units. VAWA forms needed to be updated.
LAI Island Cottage	Lifetime Assist	7	7	20 Yrs	10/10/2023	Triannual	5 Files were inspected and 5 units. VAWA forms needed to be updated.
LAI North Greece	Lifetime Assist	8	8	20 Yrs	10/10/2023	Triannual	5 Files were inspected and 5 units. VAWA forms needed to be updated.
LAI South Avenue	Lifetime Assist	8	8	20 Yrs	10/10/2023	Triannual	5 Files were inspected and 5 units. VAWA forms needed to be updated.
LAI Weiland Woods	Lifetime Assist	6	6	20 Yrs	10/10/2023	Triannual	6 Files were inspected and 6 units. VAWA forms needed to be updated.
LAI 138 Leback Road	Lifetime Assist	11	11	20 Yrs	10/10/2023	Triannual	5 Files were inspected and 5 units. VAWA forms needed to be updated.
LAI Windsor Woods (Hobbes/ Norwich)	Lifetime Assist	6	6	40 Yrs	10/10/2023	Triannual	5 Files were inspected and 5 units. VAWA forms needed to be updated.
Long Pond Senior	Rochester Corner	54	11	30 Yrs	8/25/2021	Triannual	Inspection Due 2024
Northfield Enriched Housing	North Fld Hous Dev	69	14	30 Yrs	1/23/2023	Biannual	Inspection Due 2025
Ogden Gardens	Home Leasing	89	28	30 Yrs	10/12/2021	Triannual	Inspection Due 2024
Rockwood Center	Providence	40	20	50 Yrs	8/19/2022	Triannual	Inspection Due 2025
Seldon Square I	PathStone	30	30	30 Yrs	8/27/2021	Loan Modification	monitoring will resume 2024 upon project completion
Seldon Square II	PathStone	36	36	30 Yrs	8/27/2021	Loan Modification	monitoring will resume 2024 upon project completion
Seneca Place	Conifer	40	11	30 Yrs	7/11/2022	Triannual	Inspection Due 2025
Skyview	Pathstone	157	6	30 Yrs	7/13/2022	Triannual	Inspection Due 2025
St. Andrews	Providence	12	12	20 Yrs	7/20/2022	BiAnnual	Inspection Due 2025
St. Salome's	Providence	45	11	50 Yrs	7/15/2022	BiAnnual	Inspection Due 2025
Stonewood Village	PathStone	188	168	30 Yrs	10/4/2023	Annual	38 Files were inspected and 38 units. Minor deficiencies were noted to be resolved
Union Meadows II	Providence	42	42	50 Yrs	9/87/2023	Annual	10 Files were inspected and 10 units. Minor deficiencies were noted to be resolved
Union Meadows I	Providence	48	48	20 Yrs	9/28/2023	Annual	10 Files were inspected and 10 units. Minor deficiencies were noted to be resolved
Union Park	Providence	50	50	20 Yrs	9/28/2023	Annual	10 Files were inspected and 10 units. Minor deficiencies were noted to be resolved
Wellington North	ODS Management	50	11	30 Yrs	3/1/2022	Triannual	Inspection Due 2025
West Town Village	Providence	59	59	30 Yrs	9/20/2020	Triannual	Inspection scheduled for 10/2023